



# MyQ Roger Server Administration





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## 1 Introduction

MyQ Roger is a full-fledged public cloud solution, designed to increase any person's productivity and efficiency. No matter if they work in an office environment or from home.

Capture documents with your mobile phone, multifunctional printer or from your e-mail inbox. Store them locally or in your personal cloud. Trigger advanced workflows. Transform documents to editable formats or electronic data that can be processed automatically by your integrated applications. Set up your own quick actions, or just use suggestions created by the system.

The main benefit of MyQ Roger is that it is a serverless solution. Customers don't have to maintain any hardware for the application to work.

The main benefit of MyQ Roger is that it is a serverless solution. Customers don't have to maintain any hardware for the application to work. MyQ Roger offers top performance, high availability, and multitenancy.

With MyQ Roger, you get a unique virtual experience of collaboration at work and document management – your brand-new Smart Digital Workplace Assistant. Enjoy the simplicity of its fully personalized UI, use OneDrive or another cloud storage to print and scan your documents with a single click, and keep your digital office in your pocket at home, on the move, or at the office.



## 2 Basic Information

As of 4th June, 2025, the IP addresses of the Roger servers have changed. Updated IP Addresses

#### **US Region**

- WEB & API: 20.62.64.184
- AMQP: 20.62.64.185

#### **EU2 Region**

- WEB & API: 51.116.176.63,
- AMQP 51.116.176.66

#### **EU Region**

- WEB & API: 104.41.220.127
- AMQP: 104.41.220.124

#### **Known Issues**

- Some clients may temporarily fail to resolve services if DNS caching delays occur.
- No changes are needed for most users; services will remain operational during the transition.

#### Troubleshooting

- Try clearing your DNS cache or restarting your device/network.
- Ensure your firewall allows connections to the updated IP ranges.
- Reach out to our support team if issues persist.

The guide is intended for administrators, as it describes the installation and administration of a MyQ Roger tenant. You learn how to log in to your MyQ Roger tenant, how to manually create, import, and edit users, how to modify device and security settings, and how to establish the connection between your MyQ Roger tenant, your Multi-Function Devices (MFDs) and your smartphones.

The below server technologies are used in MyQ Roger. They are maintained by MyQ and are automatically included when upgrading to new versions:

- ASP.NET Core REST API technology.
- Angular front-end compiled to JavaScript which runs on the client browser side.
- Hosted in Azure and orchestrated by Kubernetes, which provide plenty of abilities like:
  - Scalable solution The MyQ Roger instances run in virtual machines (Docker). They are continuously monitored by an automatic scaler. When the CPU or memory trigger the set limits of the load, it automatically adds a new instance to the new virtual machines. The net traffic also affects the CPU load. The Load Balancer automatically directs any incoming requests to less loaded instances.
  - Regional hosting The application is designed to have tenants in a standalone database. This is great for any regional independent hosting. To reduce and minimize the distance latency, it is possible to run it from any region available in Azure.
  - Monitored solution The solution is continuously monitored.

 Static files CND distribution - The MyQ Roger set of web static files has more than 10MB. To provide the best user experience, Content Network Distribution is used to distribute those static files around the world.

### 2.1 Prerequisites Before the Installation

- An account with administrator rights to the MyQ Roger tenant.
- Make sure that the https port 443 is allowed in the firewall.
- Make sure that TCP outgoing traffic to the internet is allowed on the device.

A Make sure your SNMP settings are correct to avoid printing disruptions.

### 2.2 Communication Ports and Protocols

#### PC / MyQ Roger Client (MRC)

Target	Protocol, Port	Description
MyQ Roger Server https://eu.roger.myq.cloud https://us.roger.myq.cloud https://discovery.myq.cloud/regions	HTTPS, 443   TLS secured	MyQ Roger Client authentication User authentication Reporting jobs
Event Bus	AMQP, 5671   TLS secured	Events Release, Delete, etc.
Printer	SNMP, 161,162	Get machine Serial Number to confirm a job release target
Printer	Raw, 9100   IPPS, 10012	Job release / printing
Printer		

Target	Protocol, Port	Description
MyQ Roger Server https://eu.roger.myq.cloud https://us.roger.myq.cloud amqps://eu.amqp.myq.cloud amqps://us.amqp.myq.cloud https://discovery.myq.cloud/regions	HTTPS, 443   TLS secured amqps, 5671	MyQ Roger authentication General communication Print and scan jobs
MyQ Roger Mobile App		
Target	Protocol, Port	Description

MyQ Roger Server https://eu.roger.myq.cloud https://us.roger.myq.cloud https://discovery.myq.cloud/regions	HTTPS, 443   TLS secured	Authentication, general communication, print and scan jobs
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## 3 Installation

MyQ Roger can be easily installed and is ready-to-use in these simple steps:

- Log in as an administrator to your MyQ Roger tenant and create users.
- Download the MyQ Roger mobile app to your smartphone.
- Install MyQ Roger to your Multi-Function Devices (MFDs).
- Establish the connection between MyQ Roger, your MFD, and your smartphone.

		ŝ	题		$\bigtriangledown$
User name	1	2	3		Printer successful
Password / PIN	4	5	6	Connection established.	
	7	8	9		ax
Enter your PIN, name and password, place your card or scan QR code to log in	۲	0	۵		
			$\mathbf{n}$		。 1

### 3.1 MyQ Roger Mobile App

The MyQ Roger mobile application can be used both on iOS and Android devices, including Chromebook devices, and it is available for free download in the App Store and in Google Play.

In Android devices, open the Google Play Store application, search for **MyQ Roger>Cloud Print & Scan**,

- Select MyQ Roger>Cloud Print & Scan, and tap Install.
- In iOS devices, open the App Store application, click on Search on the bottom-right and search for MyQ Roger>Cloud Print & Scan, select MyQ Roger>Cloud Print & Scan, and tap Get.

For a detailed MyQ Roger mobile app overview, check the *MyQ Roger Mobile App Installation and Usage* guide, and the brand-specific MyQ Roger guides.

#### 3.1.1 User Authentication

In the MyQ Roger mobile app,

- Go through the mini welcome guide.
- Choose in which Region to save your data (European data center or American data center).
- Type the name of your tenant in the **Tenancy name** field.
- Choose the **account** you want to use to log in.

By choosing **WORK ACCOUNT**, you can log in to the MyQ Roger tenant, with multiple sign-in options:

- Sign in with MyQ Type your MyQ Roger credentials and tap **SIGN IN**.
  - Username / E-mail address Your MyQ Roger Username or email address.
  - **Password** Your MyQ Roger password.
- **Sign in with Apple** You are redirected to log in to your Apple account.
- Sign in with Google You are redirected to log in to your Google account.
- Sign in with Microsoft You are redirected to log in to your Microsoft account.

By choosing **PERSONAL ACCOUNT**, you can use a personal MyQ, Apple, Google or Microsoft account to use the MyQ Roger mobile app.

- For users to be able to use a personal account, external providers, or sign up, the administrator should enable the **Allow users to register to the system** setting, available in the MyQ Roger web server, in **Administration>Settings>User management**.
- If the **New registered users are active by default** setting is disabled, any newly registered user account will not be active until the administrator manually activates their account.



If a user registers an account directly by using external authentication (Apple, Google, Microsoft):

- The registration process generates a **user name** and the user can change it later.
- If the **Name** or **Surname** is not provided or generated by the external provider, the user account will be created as **Guest\_{randomchars}**.
- Once registered, the account needs to be activated by the Administrator (if automatic activation is disabled).

External authentication is not currently available for users with an existing account.

### 3.2 MyQ Roger and MFDs

### 3.2.1 Installing the MyQ Roger Terminal to MFDs

Installing the MyQ Roger terminal to your Multi-Function Devices (MFDs) differs from brand to brand.

For detailed instructions, check the brand-specific MyQ Roger guides.

#### 3.2.1.1 Connecting the MyQ Roger Terminal to the MyQ Roger Server

Once you have configured your MyQ Roger tenant and installed MyQ Roger on your MFDs, it is necessary to establish a connection between your tenant, your MFD, and your smartphone.

This can be done either via the MyQ Roger mobile app (recommended), or via using your device's code in the MyQ Roger web server.

#### 3.2.1.2 Via the MyQ Roger Mobile App (Recommended)

- Log in to the MyQ Roger mobile app with your MyQ Roger credentials.
- Once logged in to the app, simply use the **Login** button at the bottom-center of the screen to scan the QR code displayed on the MFD.

This way, the connection between your MyQ Roger tenant, your MFD, and your smartphone is established.

You see the **Printer successfully paired** notification on your phone, and the MyQ Roger log inscreen on your MFD. This action only needs to be done once, and as soon as it is successfully completed, the device is paired with your tenant and displays a dynamic QR code for users to log in.

There are more possible scenarios when scanning the QR code on the printer, that are also dependent on the user's permissions:

- The printer has not been registered yet with any tenant:
  - If the user has standard permissions (print, scan, etc.), they cannot pair the device. It fails and an error message is displayed on the mobile phone.
  - If the user has admin permissions (device pairing), they can pair the device with a tenant. The new record of the printer is created under the tenant, and the printer is immediately active. A new QR code is displayed and any user on that tenant can log in.
- The printer is registered (paired with the same tenant as the user):
  - The user (with standard and/or admin permissions) is logged in to the printer and can control it via their mobile phone.
- The printer is registered with a different tenant:
  - Since the printer is paired with a different tenant, it cannot be used, and an error message is displayed on the mobile phone.
- The user is unable to log in:
  - Check if the correct MyQ Roger tenant is used.
  - Check if the user's account is locked.
  - Check if the user's account is deactivated.
- It's not possible to bring up the registration screen (with the QR code) on a device once it has been paired with a tenant. The administrator should either release the pairing on the server or do a fresh re-installation of the embedded application (delete it from the device and then re-install it).

You can also log in via NFC, if the device has already been paired by the administrator and if NFC is supported by your phone.

To pair the device,

- 1. Tap the **Login** button and then tap the information button **1** next to the **Login via NFC** option.
- 2. Tap **Pair new tag**. Bring the phone close to the printer and tap **Write to NFC tag**. Once done, scan the QR code on the printer to finish the device pairing.

To log in via NFC,

- 1. Tap the Login button and select Login via NFC.
- Move your phone close to the NFC tag on the MFD.
   Once your phone reads the tag, you are logged in to the MFD.



Another option is to log in to an MFD paired via Bluetooth if the device is connected with a BLE reader.

Any Elatec reader with BLE support can be used, and the reader has to be configured specifically (contact MyQ for the configuration).

- 1. Once the BLE reader is configured, tap the **Login** button on the MyQ Roger mobile app and select one of the paired printers from the list.
- 2. If there are no printers on the list, select **Discover printers via Bluetooth**. Once an unknown device appears on the list, tap on it and scan the QR code to pair it.



Your MyQ Roger setup is now complete, and you can start working with it.

For a detailed MyQ Roger mobile app overview, check the *MyQ Roger Mobile App Installation and Usage* guide, and the brand-specific MyQ Roger guides.

#### 3.2.1.3 Via the Device Code in the MyQ Roger Web Server

In the MyQ Roger web server, go to **Supervision>Printers**.

To remotely register, pair, and log in to a device,

- 1. Click the **Create printer with terminal** button.
- 2. Enter the device code displayed on the printer's screen and click +Create.

Create printer with terminal	$\times$
(i) Use the MyQ Roger mobile app to create a printer. Simply scan the QR code that appears on the printer's screen Help	
Enter the device code displayed on the printer's screen:	
Cancel + C	reate

Your MyQ Roger setup is now complete, and you can start working with it.

## 4 Logging in to MyQ Roger

To log in to your MyQ Roger tenant:

- 1. In your browser, go to https://eu.roger.myq.cloud/ for the EU region or https:// us.roger.myq.cloud/ for the US region.
- 2. Click **Change** next to **Region** to change the current region.
- 3. Click Change next to Current tenant.
  - In the Switch tenant pop-up window:
- 4. Enable the **Switch to tenant** option.
- 5. In the **Tenancy name** field, type the name of the tenant you want to switch to.
- 6. Click **Switch to the tenant**.

Switch tenant		×
Switch to tenant Tenancy name		
	Cancel	Switch to the tenant

Your tenant is selected, and you can now log in with your MyQ Roger account:

- 1. Type your **User name** or **email**.
- 2. Type your **Password**.
- 3. Click Log in. (There are additional steps if 2FA is enabled. For details, check here.)

You are now logged in to the MyQ Roger web server.

(Change)	Region: <b>EU</b> (Change
	Bo
	Z
	Forgot password
Log in	
Sign in with Apple	
	Log in

### 4.1 Two-Factor Authentication

Two-Factor Authentication, or 2FA, is an extra layer of protection used to ensure the security of online accounts apart from a username and password.

MyQ Roger offers 2FA via email or Authy (Google Authenticator) for logging in to MyQ Roger web.

### 4.1.1 Two-Factor Authentication Setup

To use 2FA in MyQ Roger:

- 1. Go to Administration>Settings>Security>Enable two-factor user login.
- Enable Allow to remember browser. If you allow this, users can select to remember browser to skip the second time two-factor login for the same browser. This allows users to enable the Remember this browser option on their login screen.



2FA is disabled by default for all users.

To enable it,

- 1. Go to Organization>Users, click Actions and Edit the user.
- 2. Mark the Two-factor authentication enabled checkbox and click Save.

User information	Roles 2 User Groups	PIN and Cards	Aliases		
	First Name *				
	John				
	Surname *				
Synchronized from Azur	Peters				
Email address *					
stavroula.kalaitzido	u@myq-solution.com				
Phone number					
User name *					
Peters					
Set random pas	sword.				
Password					
Password (repeat)					
Should change p	assword on next login.				
Send activation e	email.				
Active					
Two factor authe	entication enabled				
Lockout enabled					
				Capool	D Save
				Cancel	a save

2FA via email is now configured for the user.

A For the above settings to work correctly, the user must have a confirmed email address.

Once the settings above are saved, users can also set up 2FA with Google Authenticator by themselves.

- 1. This is done by going to their user profile (upper-right corner) and clicking **My Settings**.
- 2. In the **Two Factor Login** tab (only visible if the above admin settings were done), **Enable** the Google Authenticator.



3. Scan the QR code with your phone to pair your Google Authenticator app to MyQ Roger, or click **Disable** to disable it.

My Settings		×
Profile Two Factor Login		
Google Authenticator		
Scan this QR code with your mobile app		
Not sure what this screen means? You may need to check this: Google Authenticator Disable		
	Cancel	🖬 Save

### 4.1.2 2FA via E-mail

Once 2FA via email for a user is configured, the user needs to follow this process to log in to MyQ Roger web server.

- 1. In a browser, go to https://eu.roger.myq.cloud/ for the EU region or https:// us.roger.myq.cloud/ for the US region.
- 2. Fill in the required information (Current tenant, Region, Username or email, Password), and click **Log in**.

In the next screen, the user is asked to verify themselves by selecting a verification type. The current available verification type is **Email**.

- 3. Click **Submit** to receive an email with the security code.
- 4. In the next screen, type the security code received via email, and click **Submit**. If allowed by the administrator, you can check the **Remember this browser** setting to skip 2FA for future logins in this browser. (If the 120 seconds timer runs out before submitting the code, you get the *Timeout, please try again* pop-up.)
- 5. After clicking **OK**, you are redirected to the login screen where you have to restart the log in process).

Once the security code is verified, the user is successfully logged in to MyQ Roger web server.

### 4.1.3 2FA via Google Authenticator

Once 2FA for a user is configured by the administrator, and the user has enabled Google Authenticator for themselves, the user needs to follow this process to log in to MyQ Roger web server.

- 1. In a browser, go to https://eu.roger.myq.cloud/ for the EU region or https:// us.roger.myq.cloud/ for the US region.
- 2. Fill in the required information (Current tenant, Region, Username or email, Password), and click **Log in**.

In the next screen, the user is asked to verify themselves by selecting a verification type.

- 3. Since Google Authenticator is the preferred verification type, click **Submit** to receive a security code in your Google Authenticator.
- 4. In the next screen, type the security code from Google Authenticator, and click **Submit**. If allowed by the administrator, you can check the **Remember this browser** setting to skip 2FA for future logins in this browser. (If the 120 seconds timer runs out before submitting the code, you get the *Timeout*, *please try again* pop-up.)
- 5. After clicking **OK**, you are redirected to the login screen where you have to restart the log in process).

Once the security code is verified, the user is successfully logged in to MyQ Roger web server.

## 5 Home

After you log in, you land in the MyQ Roger Server Home page. You can see the settings menu on the left side, the customizable dashboard with statistics and reports in the middle, and further settings in the upper-right main ribbon.



1. To return to the Home page, you can either click **Home** in the left-side menu or click on the MyQ Roger logo on the upper-left side.

### 5.1 Menu

The settings menu is divided into the following categories, all explained in detail:

- Home
- Supervision
- Workflows (only visible after a paid license is added)
- Organization
- Administration
- System

### 5.2 Main Ribbon

In the main ribbon, you can:

• Change the language of the MyQ Roger Server web app by clicking on the **flag** and selecting your preferred language.



- This setting only changes the language of the MyQ Roger Server web app. To change the language of a MyQ Roger embedded terminal app, go to *Administration>Settings>General>Default Language* and consult the relevant brand guide for further configuration.
  - View and manage notifications by clicking on the bell. You can Set all as read,
     See all notifications (which takes you to the Notifications page) and edit notification settings by clicking on the gear icon.

		Ŷ	0
Notifi	cations 1 New	ø	
•	Welcome to MyQ Roger! Notification syste used to inform you for intended events. Ye sele 1 month ago • set as read	em is ou can	
	Set all as read See all notification	IS	

• Manage your account by clicking on your **user name**:

© · · · M
••• Change password
Login attempts
Change profile picture
B My Settings
- Logout

- Change password:
  - In the pop-up window, type your new password twice and click **Save**.

Change password	>
Current password	
	۵۵ ۵
his field is required.	
lew password	
	<u>@</u>
lew password (repeat)	
	Ø
	Cancel 🖬 Save

• Login attempts:

This takes you to the login attempts overview page where you can view a list of your login attempts and information about **IP address**, **Client**, **Browser**, **Time** and date, and if the attempt was successful.

ter				
learch				
to rango		Docult		
15/12/2025 - 05/15/2025		All		
address ↑↓ Client ↑↓	Browser ↑↓		Time ↑↓	Result ↑.
address ↑↓ Client ↑↓	Browser 11	energetheory month here/tet as	Time †↓	Result ↑.

- Change profile picture:
  - In the pop-up window, mark the Use Gravatar profile picture checkbox if you want to use Gravatar or click Choose a file to upload a profile picture.
  - The uploaded file should be a JPG, JPEG, or PNG with a 5MB maximum size.
  - Click **Save** to apply your changes.

Change profile picture		×
<b>Choose a file</b> You can select a JPG, JPEG, PNG, or GIF file up to 5MB with minimum 128x128 pixel resolution.		
	Cancel	Save

- My Settings:
  - In the pop-up window, you can edit your profile related settings such as **First Name**, **Surname**, **Email address**, **User name**, and **Timezone**.
- Delete account:
  - You can also use **Delete account** to delete your account.
    - The tenant administrator's account and synchronized users' accounts cannot be deleted from here.
  - Click **Save** to apply your changes.

My Settings	×
Profile Two Factor Login	
First Name *	
John	
Surname *	
Doe	
Email address *	
john.doe@email.com	
User name *	
admin	
Timezone	
Select a Timezone	~
Delete account	Cancel B Save

• Logout: Click to log out.

## 5.3 Dashboard

The MyQ Roger dashboard is displayed once you log in. You can also navigate to it by clicking the MyQ Roger logo in the upper-left corner.

The dashboard contains multiple widgets that inform you about statistics and reports of your MyQ Roger tenant.



In order to modify the dashboard,

- You can switch **Edit mode** on. Once on, you can **Add widget**, restore the dashboard **Back to Default**, drag and drop widgets to rearrange the dashboard.
- You can also click on the **X** button on a widget to remove it from the dashboard.
- Once you are done, **Save** your changes and switch **Edit mode** off.



To add a new widget to the dashboard,

- Click Add widget when Edit mode is on.
- In the Add widget pop-up, select the new widget from the drop-down, and click Save.

#### The widget then appears on your dashboard.

Add widget	×
Total users count	~
Total users count	
Total pages count	
Total printers count	
Total documents count	
Banner	
Active users last 30 days	
Active printers last 30 days	
Print vs Scan last 30 days	
Mono vs Color Last 30 days	

#### The available widgets are:

- Total users count The total number of users in your tenant
- Total pages count The total number of printed pages
- Total printers count The total number of printers
- Total documents count The total number of printed documents
- Banner Adds the MyQ Roger banner in your dashboard
- Active users last 30 days The number of active users in the last 30 days
- Active printers last 30 days The number of active printers in the last 30 days
- Print vs Scan last 30 days A percentage comparison of printed versus scanned pages in the last 30 days
- Mono vs Color last 30 days A percentage comparison of printed mono versus color pages in the last 30 days

## 6 Supervision

Under **Supervision** in the left-side menu, the MyQ Roger administrator can:

- Overview jobs and export reports in the Reports page
- Overview their Ready to Print jobs
- Manage Printers
- Manage Printer Groups
- Manage Desktop Clients
- Manage alert Notifications

#### 6.1 Reports

In the **Reports** page, in **Supervision>Reports**, the MyQ Roger administrator (or a user with the Administration/Jobs/Reports permissions) has a full overview of all the users' jobs, as well as accounting information about each job in the **Jobs** tab, and can export jobs' reports in the **Reports** tab.

### 6.1.1 Jobs Tab

• In the **Jobs** overview tab, there is a full overview of all the users' jobs, as well as accounting information about each job. Users without the necessary permissions can only view their own jobs.

bs Reports													
Search				Q								00+ 00+	Export
Show advanced filters													
Time †↓	User name   †↓	Job name    †↓	Size ↑↓	Printer brand $\uparrow\downarrow$	Printer name	Operation	Color ↑↓	Mono †↓	Total ↑↓	Sheets ↑↓	Paper ↑↓	Price †↓	Cost center 1
PRODUCTS NOW	all the second s	Normal Rev 2023 (1024)		Kyocera	Printer 001	Print	1	0	1	1	A4	€0.00	
PRODUCT NUMBER	all the second s	has,200807-0007-048		Kyocera	Printer 001	Scan	1	0	1	1	A4	€0.00	
PRODUCT PRESS	all the second			Kyocera	Printer 001	Сору	1	0	1	1	A4	€0.00	
CODE AND DESCRIPTION OF	1000	paper at the distribution in the part		Kyocera	Printer 001	Print	0	1	1	1	A4	€0.00	
PRODUCTION IN	all the second			Kyocera	Printer 001	Сору	1	0	1	1	A4	€0.00	
10003-1102-04	1000	Nov.200807100741.pdf		Kyocera	Printer 001	Scan	1	0	1	1	A4	€0.00	
CODE AND INC.	Long Street Stre		462.55 KB	Kyocera	Printer 002	Print	1	0	1	1	A4	€0.00	
CONSTRUCTION OF	1.000	long off	2.15 MB	Kyocera	Printer 002	Print	2	0	2	1	A3	€0.00	
2005121010		NUMBER OF	600.03 MB	Kyocera	Printer 002	Print	6	0	6	6	A4	€0.00	
CONTRACTOR OF	1. TAKEN	Inst Repo	800.74 KB	Kyocera	Printer 002	Print	1	0	1	1	A4	€0.00	

• Under **Show advanced filters** there are many filters that can be used to modify what jobs are displayed in the overview.

Search		Q				89 C 🛓 Expor
Hide advanced filters		_				
Show jobs for all users	Show actio	205				
Printer brand	Printer name		User name		Job name	
Туре	Creation time		Size		Color	
All	∽ From	— то	Min	- Max	Min	- Max

- On the upper-right side, you can use the **Column selection** button to rearrange the columns shown in the overview.
- Drag-and-drop columns from one side to the other or select a column and use the arrows in the middle and then click **Save**. All the columns in the **Shown columns** side will be displayed in the jobs overview.

Column selection		×
Available columns         Source         State         Price list	Shown columns   Size   Printer brand   Model   Operation   Color   Mono   Total   Sheets	
		Close Save

• You can also use the **Export** button to export the overview to Excel or CSV:



### 6.1.2 Reports Tab

In the **Reports** tab, the MyQ Roger administrator (or a user with the Administration/Jobs/Reports permissions) can export jobs' reports.

Jobs Reports			
Quick filters:	Current week Last week	Current year Last year	
Creation time:		11/14/2024 - 05/15/2025	
Group by time inte	erval:	Month	~
Group by:		Users	~
		📥 Export 👻	

- Choose one of the available **Quick filters**: **Current week**, **Last week**, **Current year**, **Last year**.
- Manually set the **Creation time** range.
- Select the **Group by time interval**: **Day**, **Week**, **Month**, **Year**. (This option is automatically set if you use a quick filter).
- Select how to group your report in the export in Group by: Users, Printers, Cost Centers, User groups, User groups, User groups and Cost Center, Printer Groups, Printer Groups and Cost Center (only available with a specific license).
- Use the **Export** button to export your report to: Excel or CSV.

### 6.1.3 Accounting

Different printers produce different data, but not all printers provide all the required data. Some of them provide sheets, some of them impressions (clicks) for each sheet, some of them total impressions (clicks) per job.

• MyQ Roger treats a **Sheet** as the physical medium.

In case of the **Print/Copy/Fax** operation, a Sheet is, basically, the printed page.

- An Impression (click) is how the released print job is counted.
  - A normal print (usually A4) is one impression (click).
  - An A3 print is 2x impressions (clicks).
  - A Mono print is one impression (click).
  - A Color print is 2x impressions (clicks), etc.

For example:

A reported job can have 3x sheets A3, 3x clicks A4 mono, 2x clicks A4 color (so there is one click empty / or 7 clicks empty duplex). (3x sheets A3  $\rightarrow$  6x clicks, or 12 clicks duplex).

#### 6.1.3.1 Price Calculation

The formula for price calculation is:

#### \$JobPrice = \$SheetPrice + MonoCount() \* \$MonoPrice + ColorCount() \* \$ColorPrice \$SheetPrice = SUM per format \$SheetFormatCount\*\$SheetFormatPrice

For example:

- A3 sheet price: 0.5\$
- A4 mono click price: 0.1\$
- A4 color click price: 0.2\$

The reported values are: 3x A3 Sheet, 4 mono clicks, 2 color clicks.

The final job price is: 3x 0.5\$(sheet) + 4x 0.1\$ (mono click) + 2x 0.2\$ (color click) = 2.3\$

#### 6.2 Ready to Print

In the **Ready to Print** page, in **Supervision>Ready to Print**, each user has an overview of their ready jobs.

dy To Print Manage y	rour jobs.					Export	to Exce
Search		٩				80 80	с
Actions	Display name	Size ↑↓	Expire at 1	Location ↑↓	Path ↑↓		
✿ Actions -	Hereig in Pileri	3.39 MB	801000LNIT.6H	Local Spooler			
¢ Actions →	Davidy St. 275.0	3.39 MB	NUMBER OF A	Local Spooler			
✿ Actions →	owned weekge carbona	42.01 MB	ACTORN OF AN	Local Spooler			
✿ Actions -	(Martine) may international methods advantation - An	40.05 MB	101000,000,000	Local Spooler			
View Delete	(month) report differing for stress . A	52.67 MB	1010000,000,000	Local Spooler			
					« < 1 >	>> 10	~

- By clicking **Actions** next to a job, you can either **View** the job or **Delete** it from the **Ready to Print** queue.
- Under **Show advanced filters** there are many filters available that can be used to modify what jobs are displayed in the overview.

Search		Q			8°+ 📿
A Hide advanced filters					
Display name	Job id	MinMax Size	Мах	URL	
Expire in range Min - Max	Location	Path			

- In the upper-right side, you can use the **Column selection** button to rearrange the columns shown in the overview.
- You can drag-and-drop columns from one side to the other or select a column and use the arrows in the middle and then click **Save**.

All the columns in the **Shown columns** side will be displayed in the jobs overview.

Column selection		×
Available columns Path	Shown columns  Shown columns  Size  Expire at  Location	
		Close Save

• Users can also use the **Export to Excel** button in the upper-right corner to export the overview to Excel.

### 6.3 Printers

On the **Printers** page, in **Supervision>Printers**, the MyQ Roger administrator:

- has a full overview of all the printers connected to their tenant,
- can export the printers' list to Excel,
- add new single-function printers.

nters Manage	e your printer	rs.										+ Create print	ter with termino	al + Crea	te single-func	tion printer
Search	ad filters				C									Export	to Excel	2
Actions	Active 1	Display name   ↑↓	Brand ↑↓	Terminal version $\uparrow\downarrow$	Terminal ↑↓	Device Model   †↓	Login methods	с	м	Y	к	Copies Color	Copies Mono	Prints Color	Prints Mono	Scans
Actions -	0	Printer 001	Kyocera	25.2.0.9	0	ECOSYS MA3500cix	88 🚣 🔎 📧	5%	89%	87%	37%	98	23	785	541	398
Actions -	0	Printer 002	Kyocera	24.1.7.8	0	ECOSYS P8060cdn	88 🚣 🔎 📧	<mark>52</mark> %	55%	<mark>4</mark> 3%	56%	0	0	15318	12465	0
View Edit Deactivate													~~ ~	1 >	>> 10	~
Delete Request Log	Download															

Under **Show advanced filters** there are many filters available that can be used to modify what printers are displayed in the overview.

Search ^ Hide advanced filters		Q	Export to Excel	2
Display name	Brand	Sorial Number	Terminal version	
Dealer catalog number	Is Active	Printer type	~	

- On the upper-right side, you can use the **Column selection** button to rearrange the columns shown in the overview.
- You can drag-and-drop columns from one side to the other or select a column using the arrows in the middle and then click **Save**. All the columns in the **Shown columns** side will be displayed in the printers overview.

	(	
	Shown columns	
	Device Model	
>	Terminal version	
<b>&gt;&gt;</b>	🏷 Terminal	
	S Active	
	© c	
	∾ м	
	♡ Y	
	⊚ к	
	>	<ul> <li>Device Model</li> <li>Terminal version</li> <li>Terminal</li> <li>Active</li> <li>C</li> <li>M</li> <li>Y</li> <li>K</li> </ul>

### 6.3.1 Adding Printers

New printers (with embedded terminals) should be added via the pairing method, described in MyQ Roger and MFDs.

• You can also click the **Create printer with terminal** button, enter the device code displayed on the printer's screen, and click **Create**.

Create printer with terminal	×
(i) Use the MyQ Roger mobile app to create a printer. Simply scan the QR code that app	rs on the printer's screen <u>Help</u>
Printer type: Printer with terminal Enter the device code displayed on the printer's screen:           XXXX-XXXX	
	Cancel Save

• Single-function printers can be added via the **Create new single-function printer** button, described in Single-Function Printers.

#### 6.3.2 Managing Printers

The MyQ Roger administrator can manage printers via the **Actions** menu next to a printer. The available actions are:

🌣 Actions 👻
View
Edit
Deactivate
Delete
Request Log Download

• View - View the printer's details, such as general information, toner status, printer state, and printing counters.
Printer: Printer 002			×
General		Toner Status	
Printer type:	Printer with terminal	C: 52%	
Status:	Activated	M: 55%	
Printer configuration:	Default printer configuration	Y: 43%	
Dealer catalog number:		56%	
Created:	UNDER MINIM	K: 00%	
Modified:	107002-10144	Total Counters	
Printer		Copies Color:	0
Address:	Westman Concern	Copies Mono:	0
Brand:	Kyocera	Prints Color:	15318
Device Model:	ECOSYS P8060cdn	Prints Mono:	12465
Color mode:	•	Scans:	0
Serial Number:	VITHOUS		
Terminal version:	24.1.7.8		
Last seen:	finite ange		
			Close

- Edit Edit the printer's details, such as display name, brand info, IP address, etc.
- Activate/Deactivate Depending on the printer's status you can either activate or deactivate it.
- Delete Delete the printer.
- Request Log Download Generates the log download for the selected printer.
- Download Log Downloads the last generated download log.

## 6.3.3 Exporting Printers

 Users can also use the Export to Excel button in the upper-right corner to export the printers' list.

#### 6.3.4 Single-Function Printers

Single-function printers (SFPs) are printers where an embedded terminal cannot be installed. They can, however, be used with MyQ Roger with NFC tags.

A Single-function printers are only supported on Kyocera printers at the moment and require a paid MyQ Roger Single-Function Printers license, except when using the Desktop Client, which supports single-function printers on Kyocera, Ricoh, and HP.

Single-function printers only support printing jobs sent from the Roger Desktop Clients, which can then be released using the mobile app. Jobs sent from Cloud storages or directly from a phone cannot be printed on single-function printers.

#### 6.3.4.1 Prerequisites

- The required MyQ Roger Single-Function Printers licenses need to be purchased and applied to the tenant.
- The single-function printer must be a Kyocera printer, unless you are printing from the Desktop Client.
- The MyQ Roger Mobile app and the printer must be on the same network to release jobs.
- The user doing the NFC tag pairing must have the External Login Provider and Pair Provider with Printer permissions (found in User-Permissions-Pages-Administration-Printers).
- NFC tags must be paired with the printer in order to release jobs.

**1** For NFC tags recommendations, contact MyQ support.

#### 6.3.4.2 Setup

To set up a single-function printer:

- 1. Go to **Supervision>Printers**.
- 2. In the top-right corner, click **Create Single-function printer**.
- 3. In the pop-up window, fill in the required information and click **Save**.

Create single-function printer			×
() Single-function printer is a printer without	t a terminal. Prir	ter with terminal is added using <u>the pairing method</u> .	
Printer type: Single-function printer			
Display name			
Enter printer name			
Address *			
e.g., 192.168.1.1 or example.com			
Enter the name of the IP address or Hostname	s, separated by	commas.	
Brand *		Serial Number *	
Select a Brand	~	e.g., ABC123456789	
Dealer catalog number			
Enter dealer catalog number			
		Cancel	🖬 Save

- 4. Open the MyQ Roger Mobile application.
- 5. Once logged in to the app, tap the **Login** button at the bottom-center of the screen.
- 6. Select **CONNECT VIA NFC**.
- 7. Tap PAIR A REWRITABLE TAG.



8. Bring the phone close to the NFC tag on the printer, tap **WRITE TO NFC TAG**, and scan the NFC tag.

12:23	::: ? 63							
×	NFC tag pairing							
	78959590							
	<b>↓</b>							
	NFC tag pairing							
1 Writing Bring you written i	1 Writing unique ID to the NFC tag Bring your phone close to the tag, so the ID could be written in.							
2 Pair tag After suc the print The NFC locked.	2 Pair tag with the printer After successful writing of ID, you will be able to scan the printer's QR code or select a printer from the list. The NFC tag will be automatically and irrevocably locked.							
	WRITE TO NFC TAG							
	CANCEL PAIRING							

- 9. Tap Select printer.
- 10. Select the single-function printer that you created in the MyQ Roger server web app (steps 1-3).



11. Tap **PAIR TAG**.

12:26 • : ? 67
Select printer Q
Show only printers without terminal
Not paired with a tag
Lightweight printer Kyocera, 123456
Pair tag no. 78959590 with this printer?
Lightweight printer Kyocera, 123456
PAIR TAG
CANCEL

12. Tap **DONE**.

12:26	: 穼 🗗
×	$\sum$
NF 789	c tag 59590
Printer succ	essfully paired
Lightweight pr Kyocera, 123456	inter
D	ONE

The single-function printer is now created and paired to the NFC tag. Users can log in with the MyQ Roger mobile app via the NFC tag and release jobs on the single-function printer.

## 6.4 Printer Groups

Printer Groups require the paid **MyQ Roger Cloud Print Management** license.

In **Supervision>Printer Groups**, the MyQ Roger administrator (or a user with the Administration/ Printer Groups, Administration/Price Lists, and Administration/Device configurations permissions) can create and manage printer groups.

Printer Groups Manage you printer groups				
Printer Groups	+ Add printer group			
Q Search (min. 2 characters)	Printe	Printer configuration		
No Printer Groups Found. Get started by creating your first printer group. Click 'Add print	ter group' to begin. D	elete Display name ↑↓	Brand ↑↓	Active ↑↓ Serial Number ↑↓
	2	No Printer Groups Available. Pleas workflow.	se create a printer group first	to start adding printers and organizing your

- 1. Click **Add printer group** to create a new printer group.
- 2. In the pop-up window, add a **Name** for the new printer group.
- 3. You can attach a price list to the new printer group. Select one from the **Price Lists** dropdown and click **Save**.

The price list assigned to the printer group will replace the default price list (in case there was a default price list set before creating the printer group). Then, the default price list will only apply to printers that are not assigned to any printer groups. For more information, check Price Lists.

Add new printer group: New Printer Group		Ж
Name *		
New Printer Group		
Price Lists	Printer configuration	
Select a Price List 🗸	Default printer configuration	$\sim$
Q		
Not Selected	Cancel 🖬 S	ave
Guest Price List		

You can also attach a Printer Configuration to your new printer group.

1. Select one from the **Printer configuration** drop-down and click **Save**.

Add new printer group: New Printer Group						
Name *						
New Printer Group						
Price Lists	Printer configuration					
Select a Price List	Default printer configuration	~				
		Q				
	Default printer configuration					
	Kyocera Printer Configuration					

The New Printer Group appears on the Printer Groups list on the left side.

- 2. To edit the printer group, hover over it and click on the **three dots** next to it. Choose **Edit** to modify its **name**, **price list**, and the **printer configuration** attached to it. Choose **Delete** to delete the printer group.
- 3. Select the new printer group and, on the **Printers** tab on the right side, click **Add printer** to add printers to it. In the pop-up window, select the printers you want to add, and click **Save**.

Printer Groups Manage you printer groups		
Printer Groups	+ Add printer group	
Q Search (min. 2 characters)		Printers Printer configuration
New Printer Group	« < 1 > » 10 Y	Delete Display name ↑↓ Brand ↑↓ Active Serial Number ↑↓
Total: 1		Please select a printer group.

- 4. To remove printers from a printer group, click on the **X** (delete) button next to the printer.
- 5. Select the new printer group and, on the **Printer configuration** tab on the right side, you can view the settings of the printer configuration attached to the printer group.

To modify the printer configuration settings,

6. Go to **Administration>Printer Configurations**. For more information, check Printer Configurations.

Printer Groups Manage you printer groups		
Printer Groups	+ Add printer group	New Printer Group + Add printer
Q Search (min. 2 characters)		Printers Printer configuration
🕒 New Printer Group		General Login Ready To Print SNMP Job Release Scanning Miscellaneous
Total: 1	« ( 1 ) » 10 V	Name * Kyocera Printer Configuration Default

# 6.5 Desktop Clients

In **Supervision>Desktop Clients**, the MyQ Roger administrator (or a user with the Administration/ Desktop Clients/View Desktop Clients permissions) can monitor all the MyQ Roger Clients connected to their tenant.

Des	sktop Clients	Manage Desktop clients						🛃 Download 🗸	+ Connect Desktop client
	Search				Q				89 C
	Actions	īd ↑↓	Display name   ↑↓	User ↑↓	Version ↑↓	Platform ↑↓	Host name	IP address  ↑↓	Active ↑↓
	Actions -	Carrier Street	Desktop Client 001	admin	2.0.4.502	Windows	AUCH	102223 (HEA, WE NEEDS 1022) Minimum (HEADS HOLD THE HEADS IN MINIMUM (HEADS HOLD THE HEADS IN MINIMUM (HEADS IN THE HEADS IN THE HEADS IN THE HEADS IN MINIMUM (HEADS IN THE HEADS IN THE HEADS IN THE HEADS IN MINIMUM (HEADS IN THE HEADS IN THE HEADS IN THE HEADS IN THE MINIMUM (HEADS IN THE HEADS INTO THE HEADS IN THE HEADS INTO THE HEADS IN THE HEADS IN THE HEADS INTO THE HE	Yes
	Actions -		Desktop Client 002	admin	2.0.4.269	macOS	taken ini	NECHTRANIA (18) Microsoft (18) (10) (10) (18) (18) (18) Microsoft (18) (18) (18) (18) (18) Microsoft (18) (18) (18) (18) (18) (18) (18) (18)	Yes
	Fotal: 2							« < 1	> >> 10 <b>v</b>

The information available is the desktop client's ID, its display name, the last logged-in user, version, IP address, the hostname of the computer(s) connected to it, and the active status of the desktop client.

#### 6.5.1 Connecting a Desktop Client

Once a Desktop Client has been installed, there are several methods to connect it to the tenant.



# **Connect Roger Desktop Client**

to your tenant



Scan the QR code from the MyQ Roger mobile app or use this link.

# DCFB-G9H6

This window will close in 117 second(s)

- You can use an instance of the MyQ Roger App already connected to the tenant, use the **Login** option and scan this QR code twice.
- You can use the link provided and login using your MyQ credentials, which will connect the Desktop Client to the tenant, and log you in.
- You can enter the code provided in the format XXXX-XXXX in the web app, on the page Desktop Clients, select +Create Desktop Client and enter this code. The tenant will be connected to the Desktop Client.

## 6.5.2 Download Desktop Client

A This feature is only available for users with a Cloud Print Management (CPM) license. If you do not have a CPM license the Desktop Clients can still be downloaded from the Community Portal downloads page.

There are three locations from which you can download the Desktop Client. From the first location on the Desktop Clients page, you can also set the default download version.

#### 6.5.2.1 From the Desktop Clients Page

1. In Supervision>Desktop Clients click on Download and select from MyQ Roger Client for Windows and MyQ Roger Client for MacOS.

Desktop Clients Manage Desktop clients						🛓 Download	+ Connec	t Desktop	o client
Search		C	3					00	2
Actions Id 1	Display name   ↑↓	User †↓	Version †↓ No data. Desktop clien	Platform ↑↓ t list is empty.	Host name	IP address   ↑↓	Active ↑↓		

2. A dialogue box opens where you can select the version (the latest is selected by default), view and add any additional configurations, and click **Create.** 

MyQ Roger	r Client for Windows				×
Select versio 2.2.1.547 Configuratio REGIONID=E	on U,TENANCYNAME=mrc-1				
Create				Sho	w examples
Create	Detail	Created	Default	Sho Remove	ow examples Download
Create	Detail	Created	Default	Sho	ow examples Download

3. You can create up to 10 downloadable versions for Windows and macOS each, but only one can be set as **Default** each, the default configuration is what will be sent to users with a welcome email or if they download the Client from their **My Settings** page.

MyQ Roge	er Client for Windows				×
Select version 2.2.1.547 Configuration	on v on				
REGIONID=E	EU,TENANCYNAME=mrc-1			She	
Version	Detail	Created	Default	Remove	Download
2.2.0.535	REGIONID=QA,TENANCYNAME=mrc-1	4/9/2025, 12:12:49 PM		Ŵ	*
1/4					
					Cancel

4. Use the **Download** button to download a particular Desktop Client.

#### 6.5.2.2 From My Settings Page

From **Administration>My Settings>Desktop Clients** users can download the default version of Desktop Client for Windows or macOS.



#### 6.5.2.3 From a Welcome Email

If in **Settings>User Management>Other Settings** an administrator has enabled the option to **Include desktop client download links in welcome email**, then new users will receive links to download the default Windows or macOS version in their welcome email.

General Appea	arance	User management	Security	Login	Cloud Storages			
Former Data of Dec								
Form-Basea Re	gistration	1						
Allow users to	o register to	the system.						
If you disable this, u	sers will only	be added by admin	using user mar	nagement	page.			
Cookie consent	:							
Cookie consent enabled								
Cookie conse	int enubleu							
Session Timeou	t Control							
Session Timeou	It Control Out Contro	l Enabled						
Session Timeou Session Time Other Settings	<b>It Control</b> Out Contro	l Enabled						
Cookie conse Session Timeou Session Time Other Settings	<b>It Control</b> Out Contro	l Enabled						

#### 6.5.3 Download Logs

You can download the logs of a Desktop Client.



- Select Actions>Request Log Download.
   Once this operation is complete, to save the download log as a zipped file,
- Select Action>Download Log.
   To generate a new download log,
- 3. Click Request Log Download again.

## 6.6 Notifications

In the **Notifications** page, in **Supervision>Notifications**, the MyQ Roger administrator can view and manage alert notifications. The list contains a description of the notification along with the date and severity information.

• Clicking on a notification takes you to the related settings page (if applicable).

Notifications	Manag	e alert not	fications.				Notification sett	tings 🗸 🗸 Set	all as read
Select do	ate range				All				~
Actio	ons	Severity	Notification			× Delete Liste	ed Notifications	Reset filter Creation time	C
ပြ လ စ	a ×	•	Log download completed on Desktop Client Desktop Client 001					4.000.000.000	
୍ତ ଛ	x ×	•	Log download started on Desktop Client					*******	
୍ତ ଛ	a ×	Ø	Welcome to MyQ Roger! Notification system is used to inform you for intended events. You ca	can sel	lect which type of not			in the second	
						Total: 3 🛛 🗠	< 1	> >> 10	~

To reach the Notifications page,

• Click on the **bell** in the upper-right corner and then click **See all notifications**.

lotifi	ications 0 New
0	Log download completed on Desktop Client Desktop Client 001
6	Log download started on Desktop Client
0	Welcome to MyQ Roger! Notification system is used to inform you for intended events. You can sele
	Set all as read See all notifications

To set up the date range for the listed notifications,

- Click on the date field and select the start and end date from the calendar.
- Click the **refresh** button to the right and the notifications from the selected dates will be displayed.

Notifications	otifications Manage alert notifications.																
Select date	range								_								
	۲		Μαγ	Ý	2	025						June	Э	2	025		>
Action		Sun	Mon	Tue	Wed	Thu	Fri	Sat			Sun	Mon	Tue	Wed	Thu	Fri	Sat
Ø Ø	19	4	28 5	29 6	30 7	8	2	3 10		23	8	9	3 10	4	5 12	13	14
	20	11	12	13	14	15	16	17		25	15	16	17	18	19	20	21
	21	18	19	20	21	22	23	24		26	22	23	24	25	26	27	28
0 @	22	1	26	3	4	5	3U	31 7		28	6	30 7	8	9	3	4	12

To list either all the notifications or only the unread ones.

Once the selected notifications are listed:

- Click the **Set all as read** button in the upper-right corner to mark them as read.
- Click the **Delete Listed Notifications** button to delete the listed notifications.
- In a notification, under Actions, click the **Set as read** button to mark it as read.



1	Log download started on Desktop Client

• In a notification, under Actions, click the **Delete** button to delete it.



## 6.6.1 Notification Settings

To manage your notification settings,

• Click on the **Notification settings** button or click on the **bell** in the upper-right corner and then click the **cog** (settings) button.

		Ø
Notifi	cations 0 New	
6	Log download completed on Desktop Client Desktop Client 001	
6	Log download started on Desktop Client	
0	Welcome to MyQ Roger! Notification system is used to inform you for intended events. You can sele	
	Set all as read See all notifications	

- In the pop-up window, to **Receive Notifications** (enabled by default),
  - To have a new user receive a notification,
    - Mark the **On a new user registered to the application** checkbox (disabled by default).



• Click **Save** to apply your changes.

# 7 Workflow Templates

Workflow Templates require the paid MyQ Roger Cloud Print Management subscription edition.

Workflow templates with preconfigured parameters are now available in MyQ Roger. They can simplify and speed up users' Scan Profiles and Copy actions.

This feature allows administrators to create and manage customized sets of workflows and assign them to users and user groups.

Once created and assigned to a user or a user group, a workflow template is available for use in the MyQ Roger Mobile app and MyQ Roger printers.

Workflow	Templates Design document workflow templates for your organization.			* Collapse all + Create template
Defau	t Workflow Template 🖉 Restore defaults			-
		+ Create workflow	\$earch Q	+ Add group + Add user
	Scan to Google Drive		<mark>ጵ</mark> All users in Roger	
	Scan to OneDrive			
	Easy copy			
	🙆 Scan to @email			
	Scan to @me			
				Total: 1 << 1 > >>

## 7.1 Default Workflow Template

When creating a new tenant or activating the workflow templates feature in your existing tenant, a predefined Default Workflow Template is generated and assigned to all users and user groups.

- The Default Workflow Template cannot be deleted, but it can be renamed via the **edit** button in the upper-left corner.
- You can also click the **Restore defaults** button to restore the Default Workflow Template to its default state.



All existing and any subsequently added users or user groups, either manually or via user synchronization, are automatically assigned to the Default Workflow Template.

• You can delete users or user groups from the Default Workflow Template by hovering over the user or user group on the template and clicking the **trashcan** (delete) button.

Search	Q	+ Add group $+$ Add user
쑴 All users in Roger		
谷 Custom User Group		Î
<u>ි</u> Guests		

Workflows that are part of the Default Workflow Template can be added, removed, and modified according to your needs.

The following workflows are part of the Default Workflow Template:

- Scan to Box Scan to Box. This workflow is only available in the MyQ Roger Mobile app. (Box has to be connected to your tenant and the user must be already connected to their Box)
- Scan to iCloud Scan to iCloud. This workflow is only available in the MyQ Roger Mobile app. (only available to Apple users)
- Scan to Dropbox Scan to Dropbox. This workflow is only available in the MyQ Roger Mobile app. (Dropbox has to be connected to your tenant and the user must be already connected to their Dropbox)
- Scan to Google Drive Scan to Google Drive. (Google Drive has to be connected to your tenant and the user must be already connected to their Google Drive)
- Scan to OneDrive Scan to OneDrive. (OneDrive has to be connected to your tenant and the user must be already connected to their OneDrive)
- Scan to my phone Save the scanned document to the user's phone.
- Easy copy After the user taps this action, the page is immediately copied.
- Scan to @email Scan to an email address.
- Scan to @me Scan to the user's email address.

#### 7.2 Creating a Workflow Template

- On the left-side menu options, go to **Workflows**>**Templates**.
- On the upper-right side, click **Create template**.
- In the pop-up window, add a **Display name** for your new workflow template and click **Save**.

Workflow template	×	
Display name *           New Workflow Template		]
	Cancel Save	

• Your new workflow template is created, and you can now add workflows to it and assign it to users and user groups.

New Workflow Template			_
	+ Create workflow	Search Q	+ Add group + Add user
		No groups or users found. Click 'Add group' or 'Ad	d user' to start.

# 7.3 Adding a Workflow to a Template

You can create new workflows for the Default Workflow Template or any other templates you have.

• In the workflow template you want to expand, click **Create workflow**.

Workflow 1	femplates Design document workflow templates for your organization.			+ Create template
Default	Workflow Template 🖉 Restore defaults			-
		+ Create workflow	Şearch Q	+ Add group $+$ Add user
	Scan to Google Drive		<sup>2</sup> All users in Roger	
	C Scan to OneDrive			
<b>^</b>	Easy copy			
	😤 Scan to @email			
	😤 Scan to @me			
				Total: 1 $\ll$ $\langle$ 1 $\rightarrow$ $\gg$

• In the pop-up window, in the **General** tab, design the new workflow according to your needs:

General	Parameters		
Display na	me *	Workflow profile name	
		Please enter name for the tile workflow profile	
Scan to *			/
		Select the workflow destination	
Descriptior	n	Enter description	
		Description for the tile workflow profile	
Color			
		Select color	
lcon			
		Select the tile icon	

- **Display name** Add a name for your workflow that will be displayed on the MyQ Roger mobile app and MyQ Roger printers.
- **Description** Add a description for the workflow.
- **Color** Select a color for the workflow's tile.

General Parameters		
Display name *	Workflow profile name	
	Please enter name for the tile workflow profile	
Scan to *	SharePoint	~
	Select the workflow destination	
How to save *	Save to a predefined folder	~
	Choose saving destination	)
Save to folder *	Specify your path	
	When not found, folder will be created	
SharePoint site URL *	Enter SharePoint site URL	
	Go to the site home page and copy the URL here.	
	Example: https://company.sharepoint.com/sites/MySite	
	MyQ will scan to the Documents library.	
Description	Enter description	
	Description for the tile workflow profile	

• Icon - Select an icon for the workflow's tile.

- **Scan to** Select the scan's destination. Depending on your choice, more options become available. The available destinations are:
  - Email
    - Predefined email specify the email address
    - Ask me every time before scan
    - User's email address
  - OneDrive (OneDrive needs to first be connected to MyQ Roger).
    - How to save Select the saving destination. The available options are:
      - Save to MyQ Scans (this is the MyQ Scans folder in your cloud storage)
      - Ask me after scanning
  - Google Drive (Google Drive needs to first be connected to MyQ Roger).
    - How to save Select the saving destination. The available options are:
      - Save to MyQ Scans (this is the MyQ Scans folder in your cloud storage)
        - Ask me after scanning
  - **SharePoint** (the SharePoint option only becomes available with a specific license and SharePoint needs to first be connected to MyQ Roger).
    - SharePoint site URL Enter the SharePoint site's URL. Go to the site's home page and copy the URL here. For example: https://company.sharepoint.com/ sites/MySite. MyQ will scan to the Documents library.
    - How to save Select the saving destination. The available options are:
      - Save to MyQ Scans (this is the MyQ Scans folder in your cloud storage)

- Ask me after scanning
- Save to a predefined folder
  - Save to folder Specify the exact folder path.
- **USB** (not supported on Kyocera devices)
- Print
- **iCloud** (Only available in the MyQ Roger Mobile app)
- **Dropbox** (Only available in the MyQ Roger Mobile app)
  - How to save Select the saving destination. The available options are:
    - Save to MyQ Scans (this is the MyQ Scans folder in your cloud storage)
    - Ask me after scanning
- **Box** (Only available in the MyQ Roger Mobile app)
  - How to save Select the saving destination. The available options are:
    - Save to MyQ Scans (this is the MyQ Scans folder in your cloud storage)
      - Ask me after scanning
- **Phone** (Only available in the MyQ Roger Mobile app)

In the **Parameters** tab, specify the parameters required for your workflow:

General	Parameters		
Sides		Default (Single-Sided)	~
		Select paper side	
Color Prof	ile	default	~
		Select paper color	
Resolution	n	Default	~
		Select resolution	
Paper size	options	Auto	~
		Select the paper size format	

- **Sides** choose a duplex/simplex option from the list: Default (Single-Sided), Double-Sided (Long Edge), Double-Sided (Short Edge).
- Color Profile choose the job's color: Default, Mono, Auto, Gray, Full.

- **Resolution** choose the job's resolution: Default, 100, 200, 300, 400, 600, 1200.
- **Paper size options** choose the job's paper size: A3, A4, A5, A6, Auto, B4, B5, B6, Executive, Folio, Ledger, Legal, Letter, Mixed, Oficio II, Statement.

Once done with both the General and the Parameters tabs, click **Save** to apply your changes and save the new workflow.

# 7.4 Editing a Workflow

To edit a workflow,

• Hover over it in your workflow template and click on the **Edit** button next to it.

	+ Create workflow
Scan to Google Drive	
Scan to OneDrive	Ũ
Easy copy	
Scan to @email	
Scan to @me	

• In the pop-up window, modify the workflow's general and parameter settings, and click **Save**.

To delete a workflow,

• Hover over it in your workflow template and click on the trashcan button next to it.

To move a workflow up or down on the list,

• Select it and click on the up or down buttons to the left. This order is reflected in the MyQ Roger Mobile app and MyQ Roger printers.

# 7.5 Adding Users and Groups

• Adding users/user groups to a workflow template gives them the ability to use the workflow.

In your workflow template,

• Click **Add group** on the right side of the screen.

• Select the user groups from the list and click **Save**.

Search	Q	$\left( + \right)$	Add group	(+ Ad	ld user
浴 All users in Roger					
沯 Custom User Group					
쑫 Guests					
	Тс	otal: 3 🛛 🔍	< 1	>	>>

If you want to add specific users to your workflow template,

• Click on **Add user**. Select the users from the list and click **Save**.

Search Q	+ Add group + Add	user
浴 All users in Roger		
쑫 Custom User Group		
쑫 Guests		
	Total: 3 << < 1 $\rightarrow$	>>

To delete any users or user groups,

• Hover over the user or user group and click on the **trashcan** button next to it.

To check if a user has been added to the workflow,

• Click in search bar and type in the user's **First Name** or **Surname**, then click the **search** icon. You cannot search by username.

john Q	+ Add group + Add user
Sohn Smith • john	
	Total: 1 $\ll$ $<$ 1 $>$ $\gg$

• To go back to the full list of added users, either refresh the page or remove the first name/ surname from the search bar and click on the search icon again.

## 7.6 Workflow Templates Transition

As mentioned, workflow templates is a paid feature. When you upgrade to a license tier with the workflow templates feature included:

**Tenant with no users** - If a new tenant has been upgraded, then just delete all the workflows for all (default) users and replace them with the default template.

**Tenant with existing users** - No change shall take place until the tenant administrator logs in to the MyQ Roger web UI to initiate the transition. There, the administrator is presented with two options:

	00
Transition to Workflow Templates	
As an administrator, you can now define multiple workflow templates for scanning and copying, making them available to selected users and/or user groups. You can also control by user rights whether the users are allowed to modify the assigned template workflows or produce their own, and reset their workflows to the default configuration at any time. All the users will now be assigned the predefined default workflow template, which will replace the default actions they had available before. Decide how to process the custom personal workflows the users have already created for themselves in Roger. Leave the custom personal workflows in place. The default template will replace just the original default workflows. Delete all the custom personal workflows of all users before applying the default workflows template.	
Confirm your choice	

As an administrator, you can now define multiple workflow templates for scanning and copying, making them available to selected users and/or user groups. You can also control by user rights

whether the users are allowed to modify the assigned template workflows or produce their own and reset their workflows to the default configuration at any time.

All the users will now be assigned the predefined default workflow template, which will replace the default actions they had available before. Decide how to process the custom personal workflows the users have already created for themselves in Roger.

- Leave the custom personal workflows in place. The default template will replace just the original default workflows.
- Delete all the custom personal workflows of all users before applying the default workflow template.

The first option deletes just the original default workflows for all users, replacing them with the default template. The second option wipes all the workflows clean (both favorite and recent) before applying the default template.

# 8 Organization

Under **Organization** in the left-side menu, the MyQ Roger administrator can:

- Manage Users
- Manage User Groups
- Manage Cost Centers (paid feature, available only when the relevant license edition is used)
- Manage Roles

## 8.1 Users

You can create new users manually, via importing from an external source (Excel, CSV), or via synchronization with Microsoft Entra ID.

#### 8.1.1 Manually Creating Users

- 1. On the left-side menu options, go to Organization>Users.
- 2. On the Users settings, click Create new user on the upper-right side.

Users N	lanage users and	permissions.						Excel op	erations - + Create new user
Sear	ch			C	2				2 C Actions -
✓ Shov	v advanced filters								
	Actions	User name   ↑↓	First Name	Surname 🏦 2	Roles	Email address   ↑↓	Externally managed $\uparrow\downarrow$	Active ↑↓	Creation time ↑↓
	Actions •		alimin .	-	Admin	net and highly states are	No	Yes	STORE DROPP
	Actions •	dare (M	ited.	dant.	iteral.	tani Cipanginan	Yes	Yes	$\lambda_{i}$ ( $\lambda_{i}$ ) and $\lambda_{i}$ ( ) are set of the set
	Actions -	Barri Ki	iteri	dawi	land .	davi Algeorgican	Yes	Yes	CONTRACT A REPORT
	Actions -	158		-	444.00	wing gradient	No	Yes	STORE CAPPE
	Actions -	1000	and the		land.	maniphytra screened on	No	Yes	and the second second
	Actions •	1000	1000	0.01	100	raise theirs pays a set	No	Yes	
	Actions -		*		- Come	and global spec	No	Yes	100000-0400 Ad
							Total: 7		1 > > 10 ~

- 3. In the Create new user window, on the User Information tab, fill in the following:
  - a. First Name Add the user's first name.
  - b. **Surname** Add the user's surname.
  - c. Email address- Add the user's email address.
  - d. Phone number Optionally add the user's phone number.
  - e. User name Add the user's user name.
  - f. **Set random password** Enable the setting if you want to set a random password for the user. If disabled, you have to manually set a password for the user.
  - g. **Should change password on next login** If enabled, the user is prompted to change their password on their next login.
  - h. Send activation email If enabled, the user receives an activation email.
  - i. Active If this is disabled, the user cannot use MyQ Roger.
  - j. Two factor authentication enabled If enabled, the user can use 2FA with their login.

k. Lockout enabled - If enabled, the user's account is locked after multiple failed login attempts.

Create new user						$\times$
User information	Roles 1	User Groups 0	Cost center	PIN and Cards	Aliases	
	First	Name *				
	oL	hn				
	Surn	ame *				
	Do	e				
Email address *						
john.doe@email.co	om					
Phone number						
User name *						
john.doe						
Set random pas	ssword.					
Should change	password on I	next login.				
Send activation	email.					
Active						
Two factor auth	entication en	bled				
					Ormeri	Donus
					Cancel	<b>D</b> Save

4. Click **Save** and your new user is created.

## 8.1.2 Importing Users

#### 8.1.2.1 To import users:

- 1. On the left-side menu options, go to **Organization**>**Users**.
- 2. On the **Users** settings, click **Excel operations** on the upper-right side.

sers Manage use	rs and permissions.						Excel operations -	+ Create new user
( a mat							<ul> <li>Export to Excel</li> <li>+ Import from Excel</li> </ul>	
<ul><li>Search</li><li>Show advanced</li></ul>	filters						click here to download sample	Actions -
							import file.	
Actions	User name   ↑↓	First Name	Surname 🏦 2	Roles	Email address	Externally managed $\uparrow\downarrow$	import file.	ne †↓
Actions	User name ↑↓	First Name 🏦 1	Surname ↑⊾ 2	Roles	Email address ↑↓	Externally managed 1	import file. Acuve 1.4 Creatori un Yes	ne î↓

- 3. Click Import from excel, browse for your file, and click Open.
- 4. Once the users import is complete, you see a notification on the lower-right side of the screen.



5. Refresh your browser window and you can now see the imported users.

1	A	В	С	D	E	F	G	Н	1	J	к
1	UserName*	Name*	Surname*	EmailAddress*	PhoneNumber	Password	PIN	AssignedRoleNames	SendActivationEmail	IncludePINToActivationEmail	Aliases
2	JohnDoe	John	Doe	john.doe@acme.com	123456789	3j9A9g*	1234	Admin	TRUE	TRUE	
3	DouglasAdams42	Douglas Noel	Adams	ouglas.n.adams@gmail.com	6165435434	jurQ892*	5678	Admin	TRUE	TRUE	DouglasAlias1
4											

#### 8.1.2.2 Excel File Syntax

- **UserName\*** Add the user's UserName.
- Name\* Add the user's first name.
- **Surname\*** Add the user's surname.
- EmailAddress\* Add the user's email address.
- PhoneNumber Optionally add the user's phone number.
- **Password** Add a password for the user.
- **PIN** Add a PIN for the user.
- AssignedRoleNames Add the role you want to assign to the user; either User or Admin.
- SendActivationEmail Add TRUE to send an activation email to the user.
- **IncludePINToActivationEmail** Add *TRUE* if you want the PIN to be included in the activation email that is sent to the user.
- Aliases Add any aliases for the user.
- If you are using MS Office in a language other than English, the values TRUE and FALSE needed in the SendActivationEmail and IncludePINToActivationEmail fields have to be translated in the MS Office language. For example, if your MS Office is in German, add WAHR or FALSCH instead of TRUE or FALSE.

- You can also use our sample Excel file, to avoid syntax mistakes. Click **Excel operations** on the upper-right side, and then click **Click here** to download the sample file. Once downloaded, modify it and then click **Excel Operations, Import from Excel** to upload it.
- Users imported from Excel cannot use external authentication (MS, Google, Apple authentication), because when importing from Excel, the unique UID identifier cannot be confirmed and match the user to the correct account.

## 8.1.3 AD User Synchronization

Another way to create users in MyQ Roger is to set up a synchronization from external services. Currently, **Microsoft Entra ID** (renamed from MS Azure Active Directory) is supported, and Google Active Directory is being developed and should be available in the foreseeable future.

# A Required Permissions

Pages.Administration.UserSync

#### 8.1.3.1 Microsoft Entra ID

In order to configure a Microsoft Entra ID in MyQ Roger, you should already have an existing Microsoft Entra ID.

8.1.3.1.1 Setup and Configuration

- 1. Log in to the Microsoft Azure portal and create a new **App registration** in your Microsoft Entra ID https://docs.microsoft.com/en-us/azure/active-directory/develop/quickstart-register-app. The new app overview page opens.
- 2. Copy the **Application (client) ID** and the **Directory (tenant) ID**, as they are needed for the connection to MyQ Roger.
- Go to Certificates & secrets and create a New client secret. Set the expiration date and copy the secret Value (back up the value as it will not be displayed again). The app registration MUST HAVE the following permissions: User.Read.All, Group.Read.All (in case you want to use only a certain group). To set the permissions,
- Select API permissions, and then click Add a permission. In the window to the right, in the Microsoft APIs tab, select Microsoft Graph. In the next window,
- 5. Select **Application permissions**, search and select the **User.Read.All** and **Group.Read.All** (in case you want to sync a certain group) permissions, and click **Add permissions**.

 $\times$ 

## **Request API permissions**

< All APIs					
Microsoft Graph https://graph.microsoft.com/ Docs 🗗					
What type of permissions does your application require?					
Delegated permissions Your application needs to access the API as the signed-in user.	Application permissions Your application runs as a background service or daemon without a signed-in user.				
Select permissions	expand all				
🔎 user.read.all	×				
Permission	Admin consent required				
> IdentityRiskyUser					
∨ User (1)					
User.Read.All ① Read all users' full profiles	Yes				
Add permissions Discard					

6. Go to MyQ Roger, Edit and fill in the Connector settings in MyQ
 Roger>Administration>User Synchronization, and in the Microsoft Entra ID tab:

<b>r Synchronization</b> Manage user synchronization.		
Microsoft Entra ID		
Connector settings		
Synchronize automatically 👔		
♡ Secrets		^
Application ID*		
	ID setup	
Application (Client) ID you copied during the Microsoft Entra	•	
Application (Client) ID you copied during the Microsoft Entra Directory (Tenant) ID*		
Application (Client) ID you copied during the Microsoft Entra Directory (Tenant) ID* Directory (Tenant) ID you copied during the Microsoft Entra I	D setup	
Application (Client) ID you copied during the Microsoft Entra Directory (Tenant) ID* Directory (Tenant) ID you copied during the Microsoft Entra I Application secret	D setup Application secret expiration date @	

- a. **Application ID\***: Add the Application (client) ID you copied during the Microsoft Entra ID setup.
- b. **Directory (Tenant) ID\***: Add the Directory (tenant) ID you copied during the Microsoft Entra ID setup.
- c. **Application secret**: Add the application secret value you copied during the Microsoft Entra ID setup.
  - i. **Application secret expiration date** (optional): Set an expiration date if you want to be notified about the expiring secret. All users with
    - the Pages.Administration.UserSync permissions are notified.
- 7. Set **Groups** options:
  - a. None: If this option is selected, all the users from the organization are synchronized.
  - b. Selected: Fill in the group identifier if you want to synchronize users from a specific Entra ID group. You can add multiple group identifiers separated by a semicolon (;). The Entra ID group GUID can be located in Microsoft Entra ID>Groups>Labeled as Object ID on the group you wish to synchronize.
- 8. Set the **Users** options:
  - a. **Selected groups**: Synchronize users from the selected and nested groups.
  - b. **All**: Synchronize all the users.

- c. Source fields for aliases: Add the name of the field in the Microsoft Entra ID Graph API that will be used to create an alias for the user. The default field is onPremisesSamAccountName. You can combine specified fields into one alias. Surround each field with the percent (%) sign, e.g. %givenName%. You can specify more combinations using a semicolon (;) as a delimiter, e.g. %givenName%. %surName%;%surName%-%givenName%.
- d. **Send PIN emails**: Mark the checkbox if you want the newly created users to receive a welcome email with PIN.
- e. **Manage existing users**: Updates and keeps existing users synchronized. Users are matched with their email address.
- f. Allow use 'Display name': The first and last name are mandatory fields in MyQ Roger. Microsoft Entra ID accounts may have have "Displayname" set instead of first and last name.
- g. Also, create aliases without invalid characters: The invalid characters are: "[]:;|=+ \*?<>/\,. and space. For example, The alias for John Doe will be created as *JohnDoe*.
- h. **Manage user deletion**: When enabled, MyQ Roger compares the users before and after synchronization. It deletes the accounts that cannot be retrieved from the remote system. Microsoft Entra ID provides information for accounts that should be deleted for a limited time. You should only enable this option if you have not run a synchronization for an extended period of time or if you have changed the settings.
- 9. Click **Connect**. The connection is tested and if everything was correctly set, you should now see more options (Sync now, Delete, Edit, and Synchronize automatically).
- 10. To perform the synchronization, click the **Sync now** button or enable auto-sync to synchronize users **every 24 hours** from activation.

#### 8.1.3.2 Synchronization Rules

- If an AD user's email address does not exist in the MyQ Roger tenant, a new user is created with the **"AD synced"** tag.
- If an AD user is deleted from the AD and synchronization is done, the user is also deleted from MyQ Roger.
- If an AD user's email address already exists in the MyQ Roger tenant, the user creation is skipped.
  - If they were deleted before, the user is registered again.
- If a user's creation fails, the synchronization continues with other users. For more info, see the notifications chapter.
- Login If a user was synchronized by Microsoft Entra ID they would be required to log in to MyQ Roger by using the 'Sign in with Microsoft' option. MyQ Roger does not synchronize user passwords so if the user was synced via AD, then it is a requirement to use the sign-in option of the provider. (Microsoft/Google) MyQ Roger login with username and password can only be used if the user was created directly from MyQ Roger.
#### 8.1.3.3 Notifications

- If a synchronization is triggered manually:
  - The triggering user gets a navbar notification when the job finishes.
  - In case of any changes (any users deleted, added, or failed), all the users with permissions to manage a synchronization get a navbar notification with short information about the job.
- If a synchronization is triggered automatically:
  - In case of any changes (any users deleted, added, or failed), all the users with permissions to manage a synchronization get a navbar notification with short information about the job.
  - If there is no change, users are not notified. Only short information about the last run is displayed in administration.
- If the **Application secret expiration date** was set and the job is run 7 days before the expiration, a navbar notification is displayed and an email notification is sent to users with permissions to manage synchronizations.
- All synchronization runs are logged with short info. All failed users' synchronizations are also logged.

### 8.1.4 Editing Users

A The names and other attributes of users synchronized from an external source cannot be edited. It is not possible to delete imported users, user groups, and cost centers.

1. Go to **Organization>Users**. On the Users overview, click **Actions** next to a user to see the available actions.



- 2. To edit a user, click **Edit**.
  - The user's window opens, where you can:
    - Make changes on the **User information** tab,

- Assign a new role to the user in the **Roles** tab (users can have the *User* role, the Admin role, or both roles),
- Add the user to User Groups,
- Manage the user's **Aliases**,
- Configure the user's PIN and Cards in the **PIN and Cards** tab.
- 3. In the **PIN and Cards** tab, under to PIN, click **Reset PIN** to reset the user's PIN. The reset is immediately done. In the Cards field, insert the card numbers, separated by comma (,), and click **Add Cards**.

Edit user:						×
User information	Roles 1	User Groups	Cost center	PIN and Cards	Aliases	
PIN						
1992						
Warning! Reset is sub Reset PIN	omited immedia	tely.				
Cards						
Insert comma separa	ated cards num!	Ders				h
Add Cards						
Actions			Card Num.			
Delete			912238			
Total: 1						
					Cancel	A Save
					o an o o	

4. Click **Save** to save your changes. If the **Send activation email** setting is enabled, an email is sent to the user once you save their account's changes.

If a user with the administrator role has lost or not received their password, there are two ways to resolve this:

- A different user with the administrator role or administrator rights can edit the user with the lost password. In the User Information tab, they should select the Set random password and the Send activation email options and click Save. The user should receive a new activation email and password.
- If there is no other user with the administrator role or administrator rights, contact MyQ Support.

To check/modify the user's permissions,

• Click **Permissions**.

There are multiple permissions that can be assigned to user accounts. Most of them may be assigned by default, depending on your MyQ Roger tenant setup.

- Check the box next to a **parameter** to give the permission to a user or uncheck it to remove the permission. Once done, click **Save**.
- To unlock a user, click **Unlock**.

If the user's account is locked after multiple failed login attempts, you can unlock it from here.

• To reset a user's PIN, click **Reset PIN**.

You can also use advanced filters to reset the PINs for multiple users or user groups.

- Click Show advanced filters. Add the user groups you want in the Filter by Group field.
- Optionally, **Filter by role**, by selecting admin or user or **Search by Card**.
- You can also mark the Only locked users checkbox to reset PINs only to locked out users, and mark the Only users managed by AD synchronization checkbox to reset PINs only to users imported via AD synchronization.
- Click Actions and Reset PINs.

Search			c	2				C Actions -
Hide advanced filte	ors							
		Select Permissions (0)			Filter by role			~
Search by Card					Search by Alias			
Card number					Alias			
Custom User Gro	Jiser name (†	First Name 1. d	Surrame 1. 2	Polee	Only locked users	Crtemally managed 11	nly users manage	Creation time
Custom User Gro	up Username †↓	First Name 🏦 1	Surname 1 2	Roles	Only locked users	Externally managed 11	Active	ed by AD synchronization
Custom User Gro	User name 1	First Name 1 1	Surname 1 2	Roles	Only locked users	Externally managed 11	Active 11	ct by AD synchronization
Custom User Groo	Username 11	First Name 1	Surname † 2	Roles	Only locked users	Externally managed 11 No	Active †↓ Yes	Creation time 1
Custom User Groo	up Username 11	First Name 1 1	Surname 1 2	Roles Total Total	Only locked users	Externally managed 11 No No No	Active 11 Yes Yes	Creation time 1

If you have filtered by group, only the users in this group will get their PINs reset.



The PINs are reset instantly, and the users receive an email with their new PIN.

my <mark>o</mark> roger
New PIN code
You have a new PIN code
PIN:
Coverniesed on the App Store Google Play 2025 © Roger.

- To delete a user, click **Delete**.
- To view workflows this user can work with, click **View workflows**.

• To reset the workflows this user can work with, click **Reset workflows**.

## 8.2 User Groups

User groups are used to allocate users into organizational units. User groups can be imported via AD User synchronization or created on the MyQ Roger server Web UI by the administrator or a user with sufficient permissions.

All users are automatically members of the built-in **All users in Roger** user group. When a tenant is created, this group is created as well by default. All later added users are inserted by default, including users from user synchronization.

This group cannot be edited or deleted. The main purpose of this group is to be able to assign roles to all users at once.

User groups can be also used to filter users in the **Users** page via advanced filters and carry out actions onto these user groups such as reset PINs, send PINs via email, and reset workflows.

### 8.2.1 Creating User Groups

1. On the left-side menu options, go to **Organization**>**User Groups**.

User Groups Use user groups to organize users and entitie	ies.		
Organization tree	+ Add root group	Custom User Group	
Q Search (min. 2 characters)		Members Roles	+ Add member
<ul> <li>All users in Roger</li> <li>Guests</li> </ul>	Members: 9 Members: 2	Delete User name †↓	Addition time 1
📒 Custom User Group	Members: 2	×	VIDEN, STREET
	$\ll$ $\langle$ 1 $\rightarrow$ $\gg$ 10 $\checkmark$	×	874000L7100A44
Total: 3			Total: 2 $\ll$ ( 1 $\rightarrow$ $\gg$ 10 $\checkmark$

- 2. Click Add root group to create a new user group.
- 3. In the pop-up window, give a **Name** to your user group and click **Save**. You can now add members to it.
- 4. Select the new user group and click **Add member** on the right side.
- 5. Select the users from the list and click **Save**. You can also add roles to the user group.
- 6. Select the new user group, click on the **Roles** tab on the right side, and click **Add role**.
- 7. Choose the role you want to add from the list and click **Save**.

### 8.2.2 User Group Options

To display the available user group options:

 Hover over a user group and then click on the three-dot menu on the right side of the user group.

Organization tree	+ Add root group
Q Search (min. 2 characters)	
🚔 All users in Roger	Members: 9
🔒 Guests	Members: 2
📒 Custom User Group	U Edit
	<< 1 > Add sub-group
otal: 3	Delete

- Edit Used to modify your user group's name.
- Add sub-group Used to add a sub-group to the user group.
- **Delete** Used to delete the selected user group.

### 8.3 Cost Centers

**C**ost Centers require the paid **MyQ Roger Cloud Print Management** subscription edition.

Cost centers are a way to organize reports and job accounting for users.

- Users can belong to only one cost center.
- Cost centers can be imported during AD synchronization or they can be manually created on the tenant.
- Users can change their cost center but the cost center history remains. The cost center is written in the report record.

The cost centers' management is done in **Organization>Cost Centers**.

Cost centers Management of cost centres.					
Cost centers	+ Add cost center				
Q. Search		Delete	Name ↑↓	Surname †↓	User name   †↓
No Cost Centers Found - Click '+ Add cost center' to Create One.		A No cost o	enters found. Create your firs	st cost center to manage and see mem	bers.

There, you can view and manage your existing cost centers and create new ones as well.

### 8.3.1 Creating a Cost Center

• In Organization>Cost Centers, click Add cost center.

• In the pop-up window, add a name for your new cost center and click **Save**. The new cost center is created.

Add cost cent	er: New Cost Center		$\times$
Name *			
New Cost Cen	er		
🗸 Enable pri	t quotas		
Quota reset peri Month	inted pages		
150	rinter pages		
(			
		Cancel 🖬 So	ave

To assign users to it,

r

- Select your cost center and click Add member.
- In the pop-up window, select the users you want to add and click **Save**.

To remove users from a cost center,

• Click on the X (delete) button next to the user.

New Cost	Center			
Delete	Name ↑!	Surname ↑I	+ A User name ↑1	dd member
×	John	Doe	JohnDoe	
		Total: 1	× < 1 > >>	10 🗸

Cost centers can be also changed for a user through the user's Actions menu by selecting Edit and going to the Cost Centers tab.

### 8.3.2 Editing a Cost Center

• Hover over the cost center and click on the **three dots** next to it.

Cost centers	+ Add cost center
Q Search	
New Cost Center	Edit
	<< < 1 Delete
Total: 1	

- Choose **Edit** to modify the cost center's name.
- Choose **Delete** to delete the cost center.

### 8.3.3 Importing a Cost Center

Cost centers can be imported during user synchronization from Microsoft Entra ID.

 The settings are available in Administration>User Synchronization>Microsoft Entra ID Connector settings.

In the Cost Centers section:

• Select **None** if you don't want to import cost centers.

User Synchronization	Manage user synchronization			
	Groups			~
	Ap Users			~
	R Cost centers			^
	None From root group	Attribute name 😡		
	Groups by attribute	Enter the name of the attribute to use for creating cost center groups.		
	Option 'From root group' is availat	e with 'Synchronize groups' selected.		
			Connect	Cancel

 If you have added groups in the Groups section, the From root group option becomes available. Select it and add the Root Group ID next to it.

The first level of the children of th	his group will be synchronized as Cost Centers.
---------------------------------------	---

User Synchronization	Manage user synchronization.			
	Po Users		`	~
	R Cost centers		,	~
	<ul> <li>None</li> <li>From root group </li> <li>Groups by attribute </li> <li>Option 'Groups by attribute' is avail</li> </ul>	Root Group ID 😨 First level of children of this group will be synchronized as Cost Centers. able when 'Synchronize groups' is not selected.		
			Connect Can	cəl

• Select **Groups by attribute** and add the **Attribute name** next to it. The attribute name should be the name of the user attribute from the active directory.

User Synchronization	Manage user synchronization	ì.		
	Pat Users			~
	ℜ Cost centers			^
	<ul> <li>None</li> <li>From root group ?</li> <li>Groups by attribute ?</li> <li>Option 'From root group' is availad</li> </ul>	Attribute name		
			Connect	Cancel
• For more in	formation on User s	ynchronization, check AD user synch	ronization.	

## 8.4 Roles

In **Organization>Roles**, the MyQ Roger administrator can manage roles as a way to group user permissions.

Roles Use roles to	group permissions.		+ Create new role
	Select Permissions (0)		c
Actions	Role name † <sub>ie.</sub>	Creation time	
Actions -	Admin Statie	AND A REPORT OF A REPORT	
Actions -	Guest Static	10102030111000000	
Actions -	User Static Default	1/10/1010/10/10/101	
Total: 3			« ( 1 ) » 10 <b>v</b>

When a new tenant is created, there are two default roles: the **Admin** role which has all the permissions enabled, and the **User** role which contains only the following default user permissions:



All users are assigned the **User** role, unless a different role is chosen for them in their **Edit user** panel.

Edit user:						×
User information	Roles 1	User Groups 🕕	Cost center	PIN and Cards	Aliases	
Admin		Guest		User		
					Cancel	Save

### 8.4.1 Creating a New Role

To create a new role,

• Click the **Create new role** button in the upper-right corner.

In the pop-up window, in the **Role name** tab,

• Add a **Role name** \* for your new role.

If you want this role to be the default one for newly created users,

• Mark the **Default** checkbox.

reate nev	role	
Role name	Permissions	
Role name	•	
This field is re	quired.	
Defaul	Assign to new users by default.	
lf you are ci changes or	anging your own permissions, you may need to refresh page (F5) to take effect of permission your own screen!	

• In the **Permissions** tab, select the permissions to be included in the new role.

Role name	Permissions
Search	
~ [	Administration Permissions
>	Desktop Clients
>	Price Lists
>	Printers
>	Quotas
>	Reports
>	System
>	
>	Workflow Templates
~ [	
>	Pins and cards
>	Erminal Actions
>	🗌 🗁 Workflows
lf you are ch changes on	anging your own permissions, you may need to refresh page (F5) to take effect of permission your own screen!

• Click **Save** and then refresh your browser to apply your changes.

### 8.4.2 Roles Management

- To filter the roles overview list,
- Click the **Select Permissions** button.

In the pop-up window,

Select the permissions you want and click Save.
 Only roles with the selected permission will be displayed on the list.

Actions	Role name 1
Actions -	Admin Static
Actions -	Guest Static
Actions -	Managers
Edit	
Delete	

- To edit a role, click **Actions** next to the role and select **Edit**. You can then change the role name and the permissions it includes.
- To delete a role, click **Actions** next to the role and select **Delete**. The **Admin** and **User** roles cannot be deleted.

# 9 Administration

Under **Administration** in the left-side menu, the MyQ Roger administrator can:

- Overview Subscription and license information
- Manage User Synchronization
- Manage Price Lists
- Manage universal printers
- Manage Printer configurations
- Manage cloud services and PIN & cards settings
- Manage MyQ Roger settings

## 9.1 Subscription

In Administration>Subscription, you can view your subscription and license information.

### 9.1.1 Subscription Information Tab

In the **Subscription information** tab, you can find all the information relevant to your current subscription.

### Subscription information



- EDITION The edition of the subscription you currently have.
- SUBSCRIPTION START DATE The date your subscription started.
- SUBSCRIPTION END DATE The date your subscription ends.
- WHAT IS INCLUDED IN YOUR PLAN Information about features included in your subscription.

- Terminal licenses:
  - Total licenses Total number of purchased licenses for terminals. One license is used per terminal. There is also information for the number of inactive or missing licenses.
  - Used licenses The current number of used licenses by terminals.
  - Total printers Total number of printers paired with your organization. There is also information for the number of inactive (non-licensed) printers.
- LAST MODIFICATION TIME Time and date when your subscription was last modified.

### 9.1.2 Licenses Tab

In the Licenses tab, you can find detailed information about your licenses.

ubscription information	Licenses					
Product Code ↑↓	Count †↓	Validity from $\uparrow\downarrow$	Validity to ↑↓	Name	Description	Last modification time $\uparrow\downarrow$
840 A.F	100			Terminal License	The license allows the terminal to use the standard edition of MyQ Roger services	121003-00110-001
Legislation control	100			Desktop Client License	The license enables additional instances of MyQ Roger Client.	Accession, Adventised

The available columns are:

- Product Code The license's product code.
- **Count** The current number of purchased licenses.
- Validity from The start date of the licenses' validity.
- Validity to The end date of the licenses' validity.
- Name The license's name.
- **Description** A short description of the license.
- Last modification time Time and date when your licenses were last modified.

On the upper-right side,

- Use the **Column selection** button to rearrange the columns shown in the overview.
- Drag-and-drop columns from one side to the other or select a column and use the arrows in the middle and then click **Save**.

Column selection			×
Available columns	> >> <	Shown columns         Count         Validity from         Validity to         Description         Last modification time	
			Close Save

All the columns in the **Shown columns** side will be displayed in the licenses overview.

### 9.1.3 Licensing

MyQ Roger offers the following subscription editions and licenses:

#### 9.1.3.1 MyQ Roger DWA Base SaaS

The MyQ Roger Digital Workplace Assistant (DWA) Base SaaS edition is the mandatory SaaS Subscription, where you purchase licenses for Multifunction Printers (MFPs) and embedded terminal activation.

Software Assurance Standard is included.

#### 9.1.3.2 MyQ Roger CPM Module

The MyQ Roger Cloud Print Management (CPM) Module is an enhancement of the DWA edition that greatly benefits larger Enterprise customers with the following features:

- **Cost Centers** Assigning a cost center to a user or group of users and then accounting for all activities.
- **Printer Groups & Printer Configuration Profiles** Grouping printers to groups and then assigning predefined printer configurations and price lists to each group (The Printer Configuration profiles feature is coming soon).

• Workflow Templates - Central management of scan/copy actions by admins, creating workflow templates and assigning them to users or groups of users.

Software Assurance Standard is included.

**The CPM module will be continuously expanded with additional Enterprise features.** 

#### 9.1.3.3 MyQ Roger PRN

The MyQ Roger PRN edition is a subscription per printer, where single-function printers can be utilized.

Single-function printers (aka lightweight printers) licenses allow printers where an embedded terminal cannot be installed to be used with MyQ Roger with NFC tags.

### 9.1.3.4 MyQ Roger MRC

The MyQ Roger Clients (MRC) edition is a subscription per instance that enables you to have additional MRCs over the allowed limit (40 instances of MRC per license are included in the other subscription editions).

#### 9.1.3.5 MyQ Software Assurance Plans

The below Software Assurance plans are available on the MyQ Partner Portal for MyQ Roger.

9.1.3.5.1 Software Assurance Premium Plus

- 2 hours initial response time for critical issues
- Partner portal access (support requests and SW updates available)
- 24/7 phone support for critical issues
- Remote desktop support
- Assistance with MyQ system remote installation and system upgrades on 2nd-level partner support
- Assistance with settings of related external systems on 2nd-level partner support
- Assistance with periodical system check on 2nd level partner support
- 9.1.3.5.2 Software Assurance Premium
  - 4 business hours initial response time for critical issues
  - Partner portal access (support requests and software updates available)
  - Business hours phone support (9 17 CET (DST), excluding Czech public holidays) for critical issues
  - Remote desktop support
- 9.1.3.5.3 Software Assurance Standard
  - Without Service License Agreement
  - Partner portal access (support requests and software updates available)

**1** For more information about Software Assurance, visit MyQ Community.

#### 9.1.3.6 Ordering Licenses

Ordering is done via the MyQ Partner portal.

1. Log in to the MyQ Partner portal using your Partner ID and password.



2. Click on **New Project**, select the Roger Subscription **License Type** from the drop-down, and click **Next**.

New Project	
<ul> <li>License Type</li> <li>✓ MyQ X Perpetual MyQ X Subscription</li> <li>MyQ X Trial</li> </ul>	
MyQ X NFR Roger Subscription Roger NFR Roger Trial Smart	, you confirm that you have read and agree with the MyQ X End User License Agreement!

- 3. Fill in the following:
  - a. The Project Name,
  - b. Select the Subscription Type (Monthly, Yearly, Term),
  - c. Select the **Software Assurance Plan** (Standard, Premium, Premium Plus described in detail here)
  - d. Select a **Dealer** and **Channel** (If the Channel list is empty, please contact your MyQ Account Manager).
  - e. The customer information (Tenancy info, admin info). You can optionally add a **Description** as well.
- 4. Click **OK**.

New Roger Subscription Project		
<b>u</b>		
1 Desiesk Name	* Tenners Manue	Admin Control Mana
Project Name	Increase Increase	Aumin Contact Name
Roger	itest2	,
* Subscription Type	* Tenant Name	* Admin Contact Email
Yearly	test2	rc .com
* Software Assurance Plan	* Tenant Address	* Admin Contact Email (confirmation)
Standard ‡	dfc	roi com
* Dealer	* Country	* Admin Contact Phone
TEST DEALER 1 ×	Czech Republic 🛟	156156
* Channel		* Region
TEST INVOICE DEALER EUR PB		*Region
Channel     TEST INVOICE DEALER EUR PB		*Region
Channe     TEST INVOICE DEALER EUR P8     Responsible Person Email     ro		* Region
		*sejon
Channe     TEST INVOICE DEALER EUR P8     P     Responsible Person Email     ro ,com     Description		*Region
Cranne     TEST INVOICE DEALER EUR P8		*ægon (
Channe     (EST INVOICE DEALER EUR P8     (     Responsible Person Email     (     ro Lcom     Description		*Rejon (
Channe     (EST INVOICE DEALER EUR P8     (     Responsible Person Email     (     rocom     Description		*Rejon (
		*Region (
	res and MyQ Roger Privacy Policy!	*ægon (; )

5. In the **Project** tab, in the **Licenses** category, under **Software Licenses** click **Add new license group**, select the license type you want to add, and click **OK**.

Licenses         Installations         New licence           Q         Q           V Software Licenses         MyQ Roger DWA Base SaaS           Type of license         MyQ Roger PWA Base SaaS           Roger Subscription         MyQ Roger PRN	
Q         Q           V Software Licenses         MyQ Roger DWA Base SaaS           Type of license         MyQ Roger PWA Base SaaS           Roger Subscription         MyQ Roger PRN	
Type of license         MyQ. Roger DWA Base SaaS           Roger Subscription         MyQ. Roger PRN	
Roger Subscription         MyQ Roger PRN           Ture of subscription         No.0	
Type of subscription	
MyQ Roger Mitc	
Yearly	
License group V Quantity V Available	
Connected Devices Unlimited U	
Add new license group Add new hardware Add others Add new add on	Cancer
Subscription	

6. In the pop-up window, add the number of licenses you want to order and click **OK**.

enses Installations						Order of ne	w licenses for M	yQ Roger DW	/A Base SaaS
Software Licenses					Number of	f new licenses:			
Type of license					1				
Roger Subscription					Your orde	r will be added to th	e Shopping Cart.		
Type of subscription									
Yearly									
License group	√ Qu	antity	~	Available					Cancel
Connected Devices			Unlimited		Unlimited		Unknown		
Add new license group	Add new hardy	vare Add others	Add new	add on					

- 7. In the next pop-up window, select the duration of Software Assurance in months and/or years and click **OK**. Your order is now waiting in the **Shopping Cart**.
- 8. Click on the **Shopping Cart** category where you can view a summary of your order and finalize it.
- 9. To finish the order, click on the **I agree and want to PROCEED THIS ORDER** button. Confirm the order in the pop-up window by clicking **OK**.

	_										
Project	Details	Orders	Related	Project Price	Opportunities	Dashboard	Telemetry	Help			
🟹 🛛 Go t	to shopping	cart to proces	ss this order.								
_											
Licenses I	Installations	Shopping Cart									
∨ New or	rder										
Order num	iber:										
M	D.	Open									
PO number	r										
		Opdate									
Item code	∨ Item	description							✓ Quantity ✓	Unit Price $\lor$	Total Price $\checkmark$
MyQ-R-P00	)1SAA MyQ	Roger DWA Base	SaaS per MFD per	Year					1	EUR	EUR
MyQ-R-P00	01PYY MyQ	Roger Premium S	Support per MFD p	er Year					1	. EUR	EUR
Thank you	for using MyQ S	olution. We are h	appy that you hav	e ordered new items. Yo	our order will be forwarde	ed for final approval by	your channel appro	over. New items will be	available when it is	approved.	
				_				_	_		
l agree a	and want to PRC	oceed this orde	R	Сор	y order	Acc	ept	Rej	ject		Cancel order
										Edit project	Clone project

10. Before finalizing the order, you can copy the order's details in your clipboard by clicking **Copy order**, or you can cancel it by clicking **Cancel order**.

After you click the **I agree and want to PROCEED THIS ORDER** button, the order is sent to the responsible approver, and you also receive an email with information about who your order's approver is.

Once the order is finalized, it is not possible to add a new order to the project until the first one is approved.

1. You can view your project's details in the **Details** tab, and your orders list and status in the **Orders** tab.

If you click on an **Order ID**, you can view the order's details (specific items, their quantity, unit, and total price, etc.).

2. If you want to edit your project's details (project name, admin contact, description, etc.) you can click the **Edit project** button located at the bottom-right side in any tab and make the changes.

#### 9.1.3.6.1 Add Licenses to an Existing Project

To add licenses to an existing project:

- 1. Log in to the MyQ Partner portal using your Partner ID and password.
- 2. Click on **Projects List** and **Search** for the Project you wish to add licenses to.
- 3. Click on the **Project Name** to expand the Project details.
- 4. Click on the plus (+) icon next to the edition you want to expand on. (If you want to also add another license group.
- 5. Click the **Add license group** button and select the license from the drop-down.)
- 6. In the pop-up window, add the number of licenses you want to order, and click **OK**. The new licenses are added to the shopping cart, along with the software assurance license which is calculated until the end of support date.
- 7. Click on the **Shopping Cart** tab to review and finish the order.
- 8. Click **I agree and want to PROCEED THIS ORDER**. Your order is sent to the responsible approver.

#### 9.1.3.6.2 Order Add-ons

To order the **MyQ Roger CPM Module** add-on, you first have to have a mandatory MyQ Roger DWA Base SaaS license ordered and paid. After that is done:

- 1. Log in to the MyQ Partner portal using your Partner ID and password.
- 2. Click on **Projects List** and **Search** for the project with the paid MyQ Roger DWA Base SaaS license.
- 3. Click on the **Project Name** to expand the Project details.
- 4. Click on the **Add new add-on** button.
- 5. In the pop-up window, select the MyQ-R-CPM add-on and click **OK**.

enses Insta	llations					Add new add on	
<u> </u>				New add	l on		
Sottware Li	censes			٩			
Type of license	ription			M <sub>0</sub> -	R-CPM		
Type of subscri	iption			inja			
Yearly							
License gro	up 🗸	Quantity	✓ Available				Cancel
Connected E	Devices		Unlimited	U			
MyQ Roger I	DWA Base SaaS		1	0		1	0 +
Add new li	icense group Add ne	w hardware Add ot	hers Add new add on				

The add-on licenses are added to the shopping cart.

- 6. Click on the **Shopping Cart** tab to review and finish the order.
- 7. Click **I agree and want to PROCEED THIS ORDER**. Your order is sent to the responsible approver.

#### 9.1.3.6.3 Subscription Information

If you have selected a monthly subscription:

- Your subscription is automatically renewed, and your account is charged every 1<sup>st</sup> day of the upcoming month.
- You can view the subscription's expiration date in the **Licenses** tab, in the **Subscription** section.
- You can add licenses to your subscription at any time.

Your account will be charged on the 1<sup>st</sup> of the upcoming month.

- You can change the subscription type from monthly to annual in the **Licenses** tab.
- You can cancel your subscription before it expires.
- After expiration, you have 10 days to renew/extend your subscription.

If you have selected an annual subscription:

- You can add licenses to your subscription at any time. Your account will be charged in bulk for the remaining months of the annual subscription.
- You can change the subscription type from annual to monthly in the **Licenses** tab, on the last month of your annual subscription.
- You can cancel your subscription on the last month before expiration.
- After expiration, you have 10 days to renew/extend your subscription.

If you have selected a term subscription:

- You set the expiration date while creating your term subscription and then pay for the whole term.
- There is a discount if you buy 12+ months in bulk.
- You can view the subscription's expiration date in the **Licenses** tab, in the **Subscription** section.
- You can cancel your subscription before it expires.
- After expiration, you have 10 days to renew/extend your subscription.

#### 9.1.3.6.4 Software Assurance

You can upgrade your Standard Software Assurance plan to the Premium one, and the Premium one, to the Premium Plus plan. Downgrading is not possible.

To change (upgrade) your Software Assurance plan:

- 1. Log in to the MyQ Partner portal using your Partner ID and password.
- 2. Click on List of Projects and select the Project you wish to update.
- 3. In the **Licenses** category, under Software Assurance, click on the **Change Software Assurance Plan** button, select the new Software Assurance plan from the drop-down, and click **OK**.
- 4. Once you click **OK**, your order is confirmed and waiting for approval.

### 9.2 User Synchronization

In **Administration>User Synchronization**, the MyQ Roger administrator can manage user synchronization from external services.

Currently **Microsoft Entra ID** (renamed from MS Azure Active Directory) is supported, and Google Active Directory is being developed and should be available in the foreseeable future.

lser Synchronization	Manage user synchronization.		
Microsoft Entra ID			
	Connector settings		Sync now Stop
	Synchronize automatically 🛛 🗸		
	◯ Secrets		~
	ිුම් Groups		~
	2 Users		~
	Ost centers		~
	Status Microsoft Entra ID		Configured Enabled
	Users SYNCHRONIZED/SKIPPED/DELETED 6/0/0 TOTAL COUNT IN MYCR BOOGER/MICROSOFT ENTRA ID 15/6	Groups SYNCHRONIZED 2 TOTAL COURT IN MYQ ROGER/MICROSOFT ENTRA ID 8/2	Runs Last Synchronization at Last Run Duration NEXT Synchronization at

The setup and configuration for the Microsoft Entra ID connector is described in AD user synchronization.

- To synchronize users, use the **Sync now** button.
- To edit the connector settings, use the **Edit** button.
- To delete the connection, use the **Delete** button.

You can also view the status of the connection at the bottom of the page.

### 9.3 Price Lists

Price lists are being used to define and assess the prices of printing devices operations, such as price per printed color page, scanned pages, price per paper format, etc., which are necessary for monetary accounting.

#### A Required Permissions

- Administration
  - Price lists
    - Create, Edit, and Delete

Currently, there can only be <u>one Price List per tenant</u>. The Price List per printer profile is planned.

When creating a price list for the first time and there already are printers in your tenant, a message box appears to assign the price list to all the printers.

The default price list will be associated with all newly created printers.

If a price list is assigned to a printer group, that price list will replace the default one (in case there was a default price list set before creating the printer group). Then, the default price list will only apply to printers that are not assigned to any printer groups.

The final job price is calculated as a sum of the price of the operation multiplied by the count of standard pages and the price of used paper multiplied by the count of sheets consumed. If there are multiple copies, the final price is multiplied by the number of copies as well.

### 9.3.1 Create a New Price List

• Go to Administration>Price Lists, in the upper-right corner, click Create new price list.

ce Lists Manage your price list	ts.		Export to Excel	price list
Search Show advanced filters		٩	52	2
Actions	Name	Printer profile	Default	
		No price lists available. Please create a new price list.		

• In the new window, create a price list according to your needs:

Name *			Default		
Guest Price List			Automati	cally asign to new pri	nter
Price per operatio	on				
Printing		Сору		Other	
Black & White *	Color *	Black & White *	Color *	Scan *	Fax print *
0.1	0.2	0.1	0.2	0	0.1
Price per paper	A3 *	A5 *	B4 *	B5 *	
0.05	0.1	0.05	0.05	0.05	
Folio *	Ledger *	Legal *	Letter *	Other *	
		0.05	0.05	0.05	

In the **General settings** section:

- Add a Name for your price list.
- Select the *Basic* price list **Type** from the drop-down (the Advanced type is planned).
- In **Validity**, add the date range that you want this price list to be valid for.

In the **Price per operation** section, add prices for the following operations:

- Printing
- Black & White
- Color
- Copy
  - Black & White
  - Color
- Other
  - ° Scan
  - Fax print

In the **Price per paper** section, add prices for the following paper formats:

• A4

- A3
- A5
- B4
- B5
- Folio
- Ledger
- Legal
- Letter
- Other

When all information has been added,

- Click **Save** to apply your changes. A pop-up window asks you for confirmation and if you want to assign this price list to the default printer configuration profile.
  - Click Yes to create the price list and assign it as default.
  - Click No to create the price list without assigning it as default.

!	
Are you sure? Are you sure you want t Price List Guest Price	o delete List?
Yes Cance	

Your new price list appears on the list in Administration-Price lists.

### 9.3.2 Price List Management

In Administration>Price Lists, there is an overview of all your price lists.

- Search for a price list by typing in the **Search** field or by using the advanced search filters.
- Download an Excel file with all your price lists and their properties by clicking **Export to Excel** in the upper-right corner.
- Use the **Actions** button next to a price list for the following price list management options:

	Actions
	Actions -
	View
т.	Edit
10	Delete

- **View**: Opens the price list's properties window (display only).
- Edit: Opens the price list's properties window where you can edit the price list.
- **Delete**: If confirmed in the pop-up, the price list is deleted.

### 9.4 Universal Print by Microsoft

Microsoft Universal Print is a cloud-based print service that enables cloud-only printing for organizations.

MyQ Roger integrates MS Universal Print and allows administrators to create a Universal Printer in Microsoft Azure and use it in their MyQ Roger tenant.

The creation and setup of the Universal Printer is done in the MyQ Roger web server.

#### A Required Permissions

#### Microsoft Azure

- Universal Print
  - Create, Edit and Delete
- In the MyQ Roger web server, go to Administration>Universal Print by Microsoft.

Under **Universal Print**, you can see a mini-guide listing all the steps you need to follow in order to set up a Universal Printer.

All the steps are in "**Pending**" status. As you go through them one by one, their status will be changing to "**Success**".

The Universal Print Administrator needs to be authenticated in MS Azure Active Directory (AD) before they can start managing Universal Printers.

• To do that, click the **Sign in with Microsoft** button. You are redirected to the Microsoft login page, where you can choose your Microsoft account and sign in.

### 1. Authenticate to Microsoft Graph

Sign in with Microsoft

Once signed in, the next step is to grant tenant-wide admin consent on behalf of your organization in Microsoft Graph.

• Click the **Consents** button. You are redirected to the Microsoft login page, where you can choose your Microsoft account, sign in, and then grant admin consent for your organization (more details can be found here).

2. Grant tenant-wide admin consent on behalf of your organization



The final step is to create your Universal Printer.

In the Create a printer section, fill in the below fields, and click Save:
 3. Create a printer

Display Name*		
Model* Roger		
Manufacturer		
✓ Show details		
		P. Centre

- **Display Name** Add a name for the printer, that is going to be visible to your users.
- Model Add the printer's model.
- Manufacturer (optional) Add the printer's manufacturer.
- After saving, the Universal Printer is created. The printer's certificate, default parameters, and sharing options are automatically established, but you can modify them in MS Azure if needed.

The Universal Printer appears on the List of Universal Printers in your MS Azure and can now be used by your MyQ Roger tenant users.

#### 🛕 Limitations

- The Universal Printer must be created via the MyQ Roger web server.
- Only one Universal Printer per tenant is currently supported.
- It's not possible to create a new Universal Printer in MyQ Roger until the previous one is deleted in the MyQ Roger web server (even if the Universal Printer has already been deleted in MS Azure). If that happens, there is an error message informing you and asking you to delete the previous printer.

## 9.5 Printer Configurations

In the MyQ Roger web server, go to **Administration>Printer Configurations** to manage your printer configurations.

Pri	nter Configurations	Manage	your printer configurations						+ Cre	ate new	printer c	onfigu	uration
	Search			Q									0
	Actions	Default	Name										
	Actions -	0	Default printer configuration										
	Fotal: 1							~~	< 1	>	» [1	0 ~	~

Every tenant has a **Default printer configuration** profile (previously known as Device Settings). It contains multiple device settings such as login methods, SNMP settings, etc., and it is automatically assigned to all the printers in the tenant.

Administrators can create new printer configurations if a paid license with this feature is applied to the tenant.

The **Default printer configuration** cannot be deleted, however, if you have the option for multiple printer configurations, you can select which one will be the default.

A To use Printer Configurations with MyQ Roger Client, MyQ Roger Client 1.4 patch 7+ must be installed.

### 9.5.1 Creating a New Printer Configuration

- This option is only available if the paid MyQ Roger Cloud Print Management subscription edition is applied to the tenant.
  - To create a new printer configuration, click **Create new printer configuration** in the upperright corner.

In the pop-up window, configure the settings for your new printer configuration profile. Details for the various settings tabs can be found below.

### 9.5.1.1 Editing a Printer Configuration

• The MyQ Roger administrator can configure a printer configuration profile by clicking **Actions** next to it and selecting **Edit**. There are multiple tabs with available settings.



#### 9.5.1.1.1 General Tab

In the **General** tab, the MyQ Roger administrator can:

- Change the **Name** of the printer configuration profile.
- Mark the profile as the **Default** configuration to be used. (This only applies to higher paid license where multiple printer configurations are available.)

dit: Defa	ult print	ter configuratio	on				×
General	Login	Ready To Print	SNMP	Job Release	Scanning	Miscellaneous	Kyocera
Name *							
Default	printer co	onfiguration			efault		
						Ca	R Save
						<u>o</u> u	

• Click **Save** to save your changes.

#### 9.5.1.2 Deleting a Printer Configuration

To delete a printer configuration,

- Click Actions next to it and select Delete.
- Click **Yes** in the confirmation pop-up window.



## 9.5.2 Login Tab

dit: Default printer configuration	>
General Login Ready To Print SNI	MP Job Release Scanning Miscellaneous Kyocera
Allowed Login Methods	Admin Mode PIN
✓ PIN*	perfect to the second sec
Cards*	Administrative PIN to open the Admin Mode at devices
QR code* *Select at least one option	Default screen on terminals
Vser Credentials	QR code $\lor$
	Choose which login screen will be shown on terminal by default

In the Login tab, you can configure the Allowed Login Methods and the Admin Mode.

- Under **Allowed Login Methods**, check the boxes next to the login methods you want to set for your users (Select at least one option):
  - PIN\*
  - Cards\*
  - QR code\*
  - User Credentials
- Under Admin Mode, set a PIN (1087 by default) to be able to use the Admin Mode on your devices.
- Under **Default screen on terminals**, choose which login screen (QR code by default) will be shown by default on your terminals (Note that each brand has different defaults for login screens and may not require further configuration).
  - PIN
  - Card
  - User Credentials
  - QR code
  - Last used screen
- Click **Save** to save your changes.

### 9.5.3 Ready to Print Tab

In the **Ready to Print** tab, you can configure the expiration period before device spooled jobs are deleted.

- In the **Expiration Period** field set the desired time in minutes. The minimum is **10** minutes, and the default is **240** minutes.
- Click **Save** to apply your changes.

ait: Defai	ult printe	r configuratic	n				×
General	Login	Ready To Print	SNMP	Job Release	Scanning	Miscellaneous	Kyocera
Device S Expiration	<b>pooled Jo</b> Period:	bs Settings					
240	Minu	ites					
The expirat	ion period fe	or jobs spooled by	a device b	efore they are de	leted.		

### 9.5.4 SNMP Tab



• If you set the **SNMP Version** to **2**, no further settings are needed (unless you want to also change the **SNMP port**).

cera

• If you set the **SNMP Version** to **3**, more settings become available:
dit: Default pri	nter configurat	tion		×
General Logir	n Ready To Print	SNMP	Job Release Scanning Miscellaneous	
General				
SNMP Version				
3	$\sim$			
SNMP Port *				
161				
Authentication	n		Protocol *	
MD5	~		DES 🗸	
Username *			Password *	
admin			****	
Password *			Context	
			Add same as device	

Cancel 🛛 🔂 Save

#### • In Authentication:

- Select an authentication **Protocol** from the list: **MD5**, **SHA1**, **SHA256**, **SHA384**, **SHA512**.
- Add the **Username** for the authentication.
- Add the **Password** for the authentication.
- In **Privacy**:
  - Select a privacy **Protocol** from the list: **DES**, **AES128**, **AES192**, **AES256**.
  - Add a **Password**.
  - Add a **Context**.

This should be the same both here and on the device; otherwise, printing might be stopped.

Context is an identifier for the data being communicated and is added as an extra security step.

• Click **Save** to apply your changes.

## 9.5.5 Job Release Tab

In the Job Release tab, you can configure job release settings.

Edit: Defau	ılt printe	er configuratic	on				×
General	Login	Ready To Print	SNMP	Job Release	Scanning	Miscellaneous	Kyocera
<b>Job Relec</b> Protocol	ase Setti	ngs					
RAW		~					
RAW							
9100							
						Ca	ncel 🕞 Save

- The protocols and validations include:
  - **Protocol** Select between the **RAW** and **IPPS** protocols.
  - **Port** Add the port for the selected protocol.
  - **Validate Trust** Mark the checkbox if you want to validate certificates (only available in IPPS).
  - **Validate Hostname** Mark the checkbox if you want to validate the hostname (only available in IPPS).
- Click **Save** to apply your changes.

#### 9.5.6 Miscellaneous Tab

In the **Miscellaneous** tab, you can configure the number of recently used workflows to be displayed on the terminal.

• In the **Default recent workflows count** field, specify the number of recent workflows to display on the terminal.

<b>•</b>							
General	Login	Ready To Print	SNMP	Job Release	Scanning	Miscellaneous	Kyocera
Miscella	neous se	ettings					
Default re	cent work	flows count					
2							
Number of	recently us	sed workflows displa	ayed on the	e terminal			

• Click **Save** to apply your changes.

#### 9.5.7 Kyocera Tab

• The Kyocera tab is only visible if your tenant has a Kyocera printer.

In the **Kyocera** tab, you can configure the time to keep the session on a terminal active when the terminal is not responding.

• In the **User inactivity period on the terminal before the timeout occurs** field add the desired time (in seconds). The default is **300** seconds.

General	Login	Ready To Print	SNMP	Job Release	Scanning	Miscellaneous	Kyocera
Kyocerc	1						
User inac	tivity perio	d on the terminal l	before the	timeout occurs:			
300							Seconds

• Click **Save** to apply your changes.

## 9.5.8 Scanning Tab

In the **Scanning Tab** you can configure the **Scan to email settings**.

dit: Defa	ult print	er configuratio	n				×
General	Login	Ready To Print	SNMP	Job Release	Scanning	Miscellaneous	Kyocera
Scan to	<b>email se</b> delivery n	ttings nethod					
Cloud R	REST API			~			
For users	without cl	oud e-mail access					
Use dev	vice SMTP			~			
Configure	the scan to	o e-mail settings at t	the device				
						Car	ncel 🔒 Save

Select a **Preferred delivery method** and a secondary method **For users without cloud e-mail access**.

# 9.6 My Settings

Go to **Administration>My Settings** to manage Cloud Services settings and settings related to PIN and cards.

## 9.6.1 Cloud Services

In the Cloud Services tab, sign in to your cloud services and manage consents.

Settings Show and change applicat	ion settings.		
Cloud Services PIN and Cards	Desktop Clients		
OneDrive		Sign in with Microsoft	Consents Management
SharePoint		Sign in with Microsoft	Consents Management
Google Drive	G	Sign in with Google	Consents Management

## 9.6.2 PIN and Cards

In the PIN and Cards tab users can reset their own PIN and add or delete Cards, if they were granted the necessary permissions by the administrator (**Administration>PIN and Cards>Add Cards**, or **>Delete Cards**, or **>Reset PIN**).

Cloud Services	PIN and Cards	Desktop Clients		
PIN				
100				
Warning! Reset is	submited immediat	ely.		
th Actions -				
‡ Actions -				
Cards			Card Num.	Actions
Cards			Card Num.	Actions
Cards		<u>२</u> 🕑	Card Num. Total: 1	Actions
Cards	parated cards numb	P Ders	Card Num. Total: 1	Actions

- To reset the PIN,
  - Type the new one in the **PIN** field, click **Actions**, and then **Reset PIN**. The reset happens immediately.
- To add new cards, type the card numbers, separated by comma (,)
  - In the Cards field and then click Add Cards.
  - Click on the **Save all** button in the upper-right corner to save your changes.
- To delete a card,
  - Click on **Actions** next to the card and then **Delete**.
  - Click on the **Save all** button in the upper-right corner to save your changes.

## 9.6.3 Desktop Clients

From **Administration>My Settings>Desktop Clients** users can download the default version of Desktop Client for Windows or macOS. More information is available in Desktop Clients (this option may not be visible depending on your license type).



## 9.7 Settings

In the MyQ Roger web server, go to **Administration>Settings** to manage general application settings.

## 9.7.1 General Tab

• In the **General** tab, you can configure the following settings:

ngs Sho	ow and change o	application settings.				
General	Appearance	User management	Security	Login	Cloud Storages	
Timezone						
Select a 1	Timezone					
Default cu	urrency					
EUR						
Default cu	urrency decimal	places				
2						
Default la	nauaae					
Engli:	sh					

• **Timezone** - Select a timezone from the drop-down menu.

- Default currency Select a currency from the drop-down menu.
- **Default currency decimal places** Set the number of digits to be used after the decimal point.
- Default language Select a language from the drop-down. The selected language is going to be used on MyQ Roger embedded terminals. Consult the relevant brand guides for any further configuration.

To change the language of the MyQ Roger web server UI, click on the flag in the main ribbon.

• Click **Save all** in the upper-right corner to apply your changes.

## 9.7.2 Appearance Tab

In **Administration>Settings**, in the **Appearance** tab, you can choose to enable or disable the avatar (Bessie) across all platforms, and you can upload a new logo to replace the MyQ Roger web server UI logo (in the upper-left corner).

Other Settings Show avatar If you disable this option, the Bessie avatar will hide across all platforms (such as the web, mobile app, terminal, and client). Application Logo Choose a file	Other Settings Show avatar ' you disable this option, the Bessie avatar will hide across all platforms (such as the web, mobile app, terminal, and desk silent). Application Logo Choose a file Io file chosen elect a JPG/JPEG/PNG/GIF file with a maximum of 100KB size and 512x128 pixel resolution.	General	Appearance	User management	Security	Login	Cloud Storages
Show avatar If you disable this option, the Bessie avatar will hide across all platforms (such as the web, mobile app, terminal, and client). Application Logo Choose a file	Show avatar you disable this option, the Bessie avatar will hide across all platforms (such as the web, mobile app, terminal, and desk elient). Application Logo Choose a file Io file chosen elect a JPG/JPEG/PNG/GIF file with a maximum of 100KB size and 512x128 pixel resolution.	Other Se	ettings				
If you disable this option, the Bessie avatar will hide across all platforms (such as the web, mobile app, terminal, and client).  Application Logo Choose a file	f you disable this option, the Bessie avatar will hide across all platforms (such as the web, mobile app, terminal, and desk elient). Application Logo Choose a file Io file chosen elect a JPG/JPEG/PNG/GIF file with a maximum of 100KB size and 512x128 pixel resolution.	Show	avatar				
client). Application Logo Choose a file	Application Logo Choose a file Io file chosen elect a JPG/JPEG/PNG/GIF file with a maximum of 100KB size and 512x128 pixel resolution.	If you disa	ble this option, the	Bessie avatar will hide ac	ross all platfo	rms (such d	as the web, mobile app, terminal, and desk
Application Logo Choose a file	Application Logo Choose a file Io file chosen elect a JPG/JPEG/PNG/GIF file with a maximum of 100KB size and 512x128 pixel resolution.	- 11					
Choose a file	Choose a file Io file chosen elect a JPG/JPEG/PNG/GIF file with a maximum of 100KB size and 512x128 pixel resolution.	client).					
Choose d life	lo file chosen elect a JPG/JPEG/PNG/GIF file with a maximum of 100KB size and 512x128 pixel resolution.	Applicat	tion Logo				
	<b>lo file chosen</b> elect a JPG/JPEG/PNG/GIF file with a maximum of 100KB size and 512x128 pixel resolution.	Applicat	tion Logo				
No file chosen	elect a JPG/JPEG/PNG/GIF file with a maximum of 100KB size and 512x128 pixel resolution.	Choose	tion Logo a file				
Select a JPG/JPEG/PNG/GIF file with a maximum of 100KB size and 512x128 pixel resolution.		Applicat Choose No file cho	<b>tion Logo</b> a <b>file</b> osen				
		Applicat Choose No file cho Select a JP	tion Logo a file osen rG/JPEG/PNG/GIF fil	e with a maximum of 100K	B size and 512	x128 pixel re	esolution.

- Enable or disable **Show avatar** to choose whether or not to see the Bessie avatar in the web, mobile app, terminal, and desktop clients.
- To set a custom application logo,
  - Click Choose a file to browse for your new logo file.
     The file should be in JPG/JPEG/PNG/GIF format with a maximum 30KB size and 139x35 pixel resolution.
  - Once done, click **Upload** and then click **Save all** in the upper-right corner to apply your changes.
  - Click **Clear** to remove the uploaded file and revert to the default MyQ Roger logo.

## 9.7.3 User Management Tab

#### In **Administration>Settings**, in the **User management** tab, you can manage the following userrelated settings:

General	Appearance	User management	Security	Login	Cloud Storages
Form-Bo	used Registrati	on			
Allow	users to register	to the system.			
lf you disal	ble this, users will c	nly be added by admin u	sing user ma	nagement	page.
Cookie c	onsent				
Cook	ie consent enabl	ed			
Session	Timeout Contr	ol			
Sessi	on Time Out Con	trol Enabled			
Other Se	ttings				
Emai	l confirmation re	quired for login.			
Inclue	de desktop client	download links in welco	ome email		
Anonym	ization period				
30			2		
How many	days after deletio	n is the user anonymized.	After anonyn	nization, fu	Il restore of user is not possible anymo
Profile					
FIOINC					

- The User management settings include:
  - Form-Based Registration Mark the Allow users to register to the system checkbox to allow self-registration. If unchecked, users can only be added by the MyQ Roger administrator.
  - Cookie consent Mark the Cookie Consent checkbox to display the cookie consent message.
  - Session Timeout Control Mark the Session Time Out Control checkbox to terminate a session after a specific time.
  - Other Settings -
    - Enable the **Email confirmation required for login** checkbox to confirm their email address before logging in.
    - Enable Include desktop client download links in welcome email to include links to your default versions of Desktop Client in all welcome emails. Learn

more about this option in Desktop Clients (this option may not be visible depending on your license type).

- **Profile** Mark the **Allow users to use Gravatar profile picture** checkbox so users can use Gravatar for their profile picture.
- **Anonymization period** allows you to select how many days after deletion a user is anonymized.
- Click **Save all** in the upper-right corner to apply your changes.

## 9.7.4 Security Tab

In **Administration>Settings**, in the **Security** tab, you can manage MyQ Roger's security settings, and then use **Save all** in the upper-right corner to save your changes.

#### 9.7.4.1 Password complexity

• In the **Password complexity** section, specify the security options for the password:

General A	ppearance	User management	Security	Login	Cloud Storages	
Password o	omplexity					
Vse defo	ult settings					
Requi	re digit					
Requi	re lowercase					
Requi	re non-alphar	numeric				
Requi	re uppercase					
Required	ength					
3						

- **Use default settings** Check the box to use the default security settings (all boxes checked, required length = 8).
- **Require digit** Check the box so that the password must contain digits.
- **Require lowercase** Check the box so that the password must contain lowercase values.
- **Require non-alphanumeric** Check the box so that the password must contain special characters (\*,%,#, etc.).
- **Require uppercase** Check the box so that the password must contain uppercase values.
- **Required length** Specify the minimum password length.

#### 9.7.4.2 PIN Settings

PIN settings PIN length			
4			Ŷ
Minimal length of PIN			
PIN density			
30		^	•/
20		~	7 d
When density of all PINs reaches this level, the length of all new	PINs will be increased by 1		

- **PIN length** Set a number for the minimal PIN length.
- **PIN density** Set the percentage for PIN density. When the density of all PINs reaches this level, the length of all new PINs will be increased by 1.

#### 9.7.4.3 User Lock Out

User Lock Out	
Lock the user account after a number of failed login attempts	
Maximum number of failed login attempt count before locking the account	
9	^
The range should be between 1 and 20.	· ·
Account locking duration (as seconds)	
10	^
	~

- Lock the user account after a number of failed login attempts Check the box to enable user account lockout. If enabled, the following settings become available.
- **Maximum number of failed login attempt count before locking the account** Specify the number of the failed login attempts before the account is locked.
- Account locking duration (as seconds) Specify the amount of time the account is locked for (in seconds).

#### 9.7.4.4 Two Factor Login



• The **Two Factor Login** section is visible only if the **Host administrator** (global admin for all tenants) has globally enabled two-factor authentication. For further details, check Two-Factor Authentication.

#### 9.7.4.5 Cloud Storages

Cloud Storages

Allow users access cloud storage in device when weak PIN authentication is used.

• In the **Cloud Storages** section, mark the checkbox if you want to **Allow users access cloud storage in device when weak PIN authentication is used**.

## 9.7.5 Login Settings Tab

In **Administration**>**Settings** in the **Login** tab, you can alter the login methods.



These login methods are used for the web, desktop client, and mobile application interfaces.

## 9.7.6 Cloud Storages Tab

In Administration>Settings, in the Cloud Storages tab, you can manage cloud storage settings.

General	Appearance	User management	Security	Login	Cloud Storages
Google [	Drive				
Use C	∋ooale Drive Folde	er Cache			
100 C	<b>.</b>				
SharePo	int				
SharePo	int ollowed sites only				
SharePo	int ollowed sites only o Third-Party C	Cloud Storage			
SharePo	int ollowed sites only to Third-Party Control of third-party cloud	<b>Cloud Storage</b> d storage for managed	users		
SharePo List fo Access t Allow Syncod us	int ollowed sites only to Third-Party Control third-party cloud prs can use third-p	<b>Cloud Storage</b> d storage for managed party storage.	users		

- In the **Google Drive** section, you can enable or disable the **Google Drive Folder Cache** feature.
- In the **SharePoint** section you can choose to **List followed sites only**.
- In the Access to Third-Party Storage section, you can select which types of users have access to third party storage such as Google Drive. Managed users are those synced from Entra ID, non-managed users are those created via another method.

# 10 System

Under **System** in the left-side menu, the MyQ Roger administrator can:

- View MyQ Roger audit logs.
- View MyQ Roger application version information and find helpful links.

# 10.1 Audit Logs

In **System>Audit Logs**, the MyQ Roger administrator has a full overview of MyQ Roger audit logs.

Audit L	ogs	Audit Logs overview information.	h.	
All	time		V 🛱 User: V Activity level: V Level: V	Show system logs:
Sec	arch foi	r keyword _		
٩	Search			
		Timestamp	Message L	evel
)	>	014000.00.079	User ' logged into desktop client '	Noteworthy
)	>	1240403,004,009	User logged into desktop client	Noteworthy
;	>	VIVERED NO. 14	User 'lagged in.	Minor
;	>	010001208079	User I logged into desktop client in the second s	Noteworthy
;	>	014005.04879	User' connected new desktop client '	Noteworthy
;	>	VIVERSENCE M	User' i logged in.	Minor
;	>	server and the server of the	User created user	Noteworthy
)	>	PACES DOWN	Scan profile created.	Important

You can search for a specific log by:

- Typing a keyword in the **Search for keyword** field and clicking **Search**, or you can further refine your search with the following:
  - Choose a time from the time drop-down or click on the **calendar icon** to select a specific date.
  - Choose a specific user from the **User** drop-down.
  - Choose from the **Activity level** drop-down:
    - Important
    - Noteworthy
    - Useful
    - Minor
    - Trivial
  - Choose a severity **Level**:
    - Debug
    - Information
    - Warning
    - Error
    - Fatal

- Mark the **Show system logs** checkbox.
- Clicking on any displayed log displays additional log details.

## 10.2 About

In **System>About**, you can find information about the MyQ Roger application version you are using, as well as the following helpful links:



- Release Notes Link to the Release Notes page in the MyQ Roger online documentation.
- Documentation Link to the MyQ Roger Server Administration guide in the MyQ Roger online documentation.
- LinkedIn Link to MyQ's LinkedIn page.
- MyQ Roger Link to the MyQ Roger website.

# 11 Troubleshooting

The following section can help you to troubleshoot common problems when using MyQ Roger, obtain logs, and complete the correct procedures when accessing support.

# 11.1 Basic Networking

The following network connectivity must be open to allow the communication required by individual MyQ Roger and 3<sup>rd</sup> party services.

Choose the MyQ Roger server depending on your region (EU, EU2, US).

Any sub-addresses must be allowed too (for example not only https://eu.roger.myq.cloud but also https://eu.roger.myq.cloud/web).

PC with MyQ Roger Client (MRC)									
Target	Hostnam	e	Protocol	Port					
MyQ Roger server	https://ei https://ei https://u	HTTPS	443						
Region discovery	egion iscovery https://discovery.myq.cloud/regions								
Event Bus	AMQP	5671							
Printer SNMP	Printer h	ostname	SNMP	161, 162					
Printer Job release	RAW IPPS Device spooling RAW	9100 10012 10012							
Login via Microsoft	https://le urls-and-i	earn.microsoft.com/en-us/microsoft-365/enterprise/ ip-address-ranges?view=o365-worldwide							
Login via Google	Please ch https://su	eck Google's requirements Jpport.google.com/a/answer/2589954							
Printer									
Target		Hostname	Protocol	Port					
MyQ Roger server		https://eu.roger.myq.cloud https://eu2.roger.myq.cloud https://us.roger.myq.cloud	HTTPS	443					
Region discover	у	https://discovery.myq.cloud/regions	HTTPS	443					
Event Bus		amqps://eu.amqp.myq.cloud amqps://eu2.amqp.myq.cloud amqps://us.amqp.myq.cloud	AMQP	5671					

Terminal log upload	HTTPS	443				
Microsoft Universal Print	IPPS?	443				
MyQ Roger Mobile App						
Target	Hostname	Protocol	Port			
<b>Target</b> MyQ Roger server	Hostname https://eu.roger.myq.cloud https://eu2.roger.myq.cloud https://us.roger.myq.cloud	<b>Protocol</b> HTTPS	<b>Port</b> 443			

# 11.2 Status of MyQ Roger Services

You can view the real-time status of MyQ Roger components here https://status.myq.cloud/. Check live and historical data related to MyQ Roger system's performance and see if there is a planned or unplanned outage or scheduled maintenance. From the main status page, you can:

- View the current status.
- Review past incidents.
- Subscribe to updates.

The **Service Status** link on any page returns you to the main status page.

MYO COGEL Service Status			History Manage Subscription Q Subscribe
	All system	ns are go!	
			Past 30 days Uptime
	🕒 EU DataCenter 100% 📀 📎 🕞 EU2 DataCenter	99.98% 🔮 🖏 🕒 🕑 US DataCenter	100% 🖌 💫
	Landing Page 99.99% 🥥 💫 Discovery	100% 📀 💫 Telemetry	100% 🥑 💫
	Recent Notices		
	Resolved Ended: 12-22 UTC - 11 March 2025	Resolved Ended: 11:45 UTC - 11 March 2025	
	EU2 RabbitMQ Unexpected Downtime	Landing Page Acting Up? No Worries!	
	Uptime Impact: 13 minutes and 44 seconds	Uptime Impact: 1 minute and 4 seconds	
	we are currently investigating the issue. Updates will be shared as soon as possible.	We've noticed that our landing page might not be load monitoring system has flagged a potential issue, but don't	ing correctly. Our : worry—this
	EU2 DataCenter	doesn't affec	

## 11.2.1 Current Status

There is information about each datacenter (EU, EU2, US) and its components at the top of the page. You can select your corresponding datacenter and click the plus (+) icon next to its name to expand it and view each component. If there is downtime, it will be marked.

⊕ EU DataCenter     100%    ♥     ● EU2 DataCenter     99.98	8% 🔮   ● US DataCenter 100% 🔮   ●
--	-----------------------------------

#### 11.2.1.1 Expanding DataCenter Details

 To expand any Datacenter's details, click on the + (plus) icon next to the DataCenter or click on the Percent value. Each DataCenter displays the status of its Web Site, API and AMQP services.

EU DataCenter	
Web Site	100% 🕑 🌷
API	100% 🕑 🌷
AMQP	100% 🕑 🌷

• To collapse this list, click on the - (minus) icon next to the **DataCenter**.

#### 11.2.1.2 Viewing DataCenter Details

To expand the details for any DataCenter:

 Click on any Percent value for either Web Site, API or AMQP to go to a MyQ Roger page for that entry, which displays the Metrics for that service (30 days by default).
 MyQ Roger /



- 2. Click on the time value and select of the following:
  - a. 7 Days
  - b. 30 Days
  - c. 3 Months

- d. 6 Months
- e. 1 Year
- f. Custom

To specify a different time value, click **Custom**.

Custom V	02/09/2025	<b>::</b>	03/11/2025	Ē	Apply
----------	------------	-----------	------------	---	-------

3. Once a time range has been specified, click **Apply** to filter the metrics for that DataCenter.

#### 11.2.1.3 Viewing Additional Metrics

Click on any **Percent value** for either **Landing Page**, **Discovery** or **Telemetry** takes you to the MyQ Roger page for that entry, displaying the Metrics for the time range (by default 30 days).

Uptime 99.96%	Total Impact Time 13 minutes, 44 seconds	Mean Time to Recovery
Mean Time Between Failures	Notices 1x	

The metrics for Landing Page, Discovery or Telemetry include:

- Uptime: By percentage
- Total Impact Time: In minutes and seconds.
- Mean Time to Recovery: In minutes and seconds.
- Mean Time Between Failures: In days and hours.
- Notices: This value indicates how many incidents have occurred in this period.

#### 11.2.2 Recent Notices

On the main status page, beneath the component statuses, there are panels with summaries of recent incidents. Clicking inside any incident panel displays additional details about that incident.



The details include:

- The incident status (for example, **Resolved/Unresolved**).
- The time and date of the status update.
- The incident name (for example, EU2 RabbitMQ Unexpected Downtime).
- The **Uptime Impact** duration in hours, minutes and seconds.
- A brief description of the issue.
- The affected component/s (for example, **EU2 DataCenter**).
- A link to view all available details of this incident.

#### 11.2.2.1 Recent Incident Details

To view details, click **View notice** to see the incident summary. The **Incident Summary** page includes:

NOPE Service Status			<b>()</b>
	Unaversated Deventime	Resolved (2)	
EO2 RabbitiviQ	Unexpected Downtime		
△ Uptime Impact: 13	minutes and 44 seconds		
Resolved	Incident Summary         9 Date: Today         9 Duration: 12:40 - 13:20 (Time Zone)         9 Impact:         9 RabbitMQ services experienced memory depletion, leading to the locking of virtual host exchanges.         9 Connections to port 5671 contributed to instability, exacerbating the failure.         9 Removing the load balancer to mitigate issues resulted in visible downtime for customers.         We sincerely apologize for the disruption this caused. We understand the importance of service availability and deeply regret any inconvenience to our users and teams.	Affected components EU2 DataCenter AMQP	
	Resolution		

- Resolution status (for example, **Resolved**).
- Incident Summary
  - **Date** of the incident.
  - **Duration** in hours and minutes (with specified Time Zone)
  - Impact: A description of the incident.
- Affected components
  - The name of the DataCenter and its component(s) (for example: **Web site/API/ AMPQ**).

Additional incident information follows:

- Resolution
- Root Cause Analysis
- Corrective & Preventive Measures

### 11.2.3 Previous Notices

At the bottom of the main status page is the **Previous Notices** section, which shows the time and date of the last incident, as well as a link to go to the History page for all previous incidents.

#### **Previous Notices**

Last incident at 12:22 UTC - 11 March 2025

#### History for MyQ Roger →

Click the **History for MyQ Roger** link to see the older incidents.

1	MyQ Roger / History /			2025			2024			
I	March 2025		<	Mar	Feb	Jan	Dec	Nov	Oct •	`
1	11 March 2025									
ſ	_	_								
	Resolved Ended: 12:22 UTC - 11 March 2025	Resolved Ended: 11:45 UTC - 11 March 2025	5							
	EU2 RabbitMQ Unexpected Downtime	Landing Page Acting L	Up	? No	Worrie	es!				
		🛆 Uptime Impact: 1 minute	e ar	nd 4 se	conds					
	We are currently investigating the issue. Updates will be shared as soon as possible.	We've noticed that our la monitoring system has flage	ano geo	ding pa d a pote	ige mig ential is	ht not be sue, but	e loadin don't w	g correctory-t	ctly. Our	

 EU2 DataCenter

 View notice →

 Appearing at the top right of the History page is a calendar. Here, you change the month being

 view notice →

doesn't affec...

Appearing at the top right of the History page is a calendar. Here, you change the month being viewed (the green dots indicate incidents for that month, greyed out months do not have any incidents), You can use either the arrow buttons (< or >) or use the scroll bar to move the range.

	2025			2024				
<	Mar	Feb •	Jan	Dec	Nov	Oct •		>
	4.000	_					Þ	

## 11.2.4 Subscribe to Updates

To receive service status notifications:

- 1. Click the **Subscribe** in the top right corner, enter your Email address, and click **Start subscription**. You are informed that a secure link has been emailed to you.
- 2. Open the email and click on the **Sign in to MyQ Roger** button, which opens a new tab with the main service status page displaying your user icon at the top.
- 3. Clicking Already subscribed? takes you to the Find Your Subscription panel.

4. To manage an existing subscription, click the Manage Subscription link at the top right to display the Find Your Subscription panel. Enter your Email address and click Find Subscription. The Check Your Inbox panel displays informing you that a secure link has been emailed to you to manage your preferences.

#### 11.2.4.1 Subscription Preferences

After you are subscribed, there is a menu beside your user icon, which displays **Preferences** and a **Sign out** option.

1. Click **Preferences** to choose via which channels you would like to receive notifications. The following services are available: Slack, Microsoft Teams, or Google Chat.

How would you like to be notified?

	Email jg.keszler@gmail.com 🧷	×
#	Slack	•
Dji	Microsoft Teams	
G	Google Chat	•
Subs bell i the s	scribe to other services using the icon on the subscribe button on status page.	¢

- 2. Enable any or all of the following services for your notifications. Complete the necessary details for whichever services you require. Click **Done** when finished.
- 3. If you no longer require notifications, click **Unsubscribe completely** and then confirm in the dialog box that appears.

Unsubscribe Completely?
You'll no long receive any status updates from MyQ Roger, are you sure?
Yes, Unsubscribe Completely
Cancel

#### 11.2.4.2 Subscribe to Select Components

Before subscribing or at any point after subscription you can choose which components to receive notifications about.

1. From the main status page, click the bell icon beside any service, to turn notifications on or off.



2. After selecting the desired components, click Save **Changes**.

## 11.3 Scans to Email Not Delivered

Scans to email are sent directly from the machine to the customer's SMTP server. If you are not receiving scans to your email, there might be an issue with this connection.

Please note that scans to OneDrive, Google Drive or Box are sent directly to the cloud storage and are not routed via an SMTP server.

To verify the connection to your SMTP server,

• You can use the device's native test function to narrow down if the issue is caused by MyQ Roger or directly by the machine or the SMTP Server.

The Test result should be OK. If not, it means the device cannot access your SMTP server.

• Check the address, username and password, TLS settings or logs from the SMTP server itself.

## 11.3.1 Куосега

- 1. Open the **Command Center RX** at the device address and go to **Function Settings>E-mail**.
- 2. Tap the **Test** button to the right of **Connection Test**.

Device Information / Remote Operation	Function Settings : E-mai	I
Job Status	SMTP	
Document Box	SMTP Protocol :	On Note :
Address Book		Settings must be made in SMTP (E-mail TX). Protocol
Device Settings	SMTP Server Name :	smtp.company.com Note : To specify the server name by domain name, set DNS
Function Settings	SMTP Port Number :	server. <u>TCP/IP</u> [465] (1 - 65535)
Common/Job Defaults	SMTP Server Timeout :	15 seconds
Сору	Authentication Protocol :	On 🗸
Printer	Authentication as :	Other 🗸
E-mail	Login User Name :	smtp_user@company.com
Scan to Folder	Login Password :	
FAX	SMTP Security :	TLS
Send and Forward	Connection Test :	Note : Make settings here. <u>Protocol</u> Test

The result should be "Connection OK".

## 11.3.2 Ricoh

Ricoh devices don't seem to have an option to test a SMTP connection on their Web UI; however, there is another option on the device panel.

1. Use the **Admin** menu to disable the MyQ Roger application and open the **native device** screen as Admin.

Mashina Fastures Cattings	
Machine Features Settings	
Each application's settings and system settings of the machine can h	a cat
Lach applications settings and system settings of the machine can b	C 2CL

2. Navigate to **Settings>System Settings** and then **e-mail settings** (exact location will depend on the device model).



3. Open the SMTP Server setting and tap the Connection Test button.



#### 11.3.3 HP

- 1. Login as administrator to the machine's Web UI and navigate to **Scan to Email Settings>Default Job Options**.
- 2. Select your SMTP server and tap Edit. Outgoing Email Servers (SMTP)



3. Continue with **Next** buttons to the very end of the setup where is the option to **Send Test Email**.

Send Test Email:	
	Test

## 11.3.4 Panel Scan Test

If the test connection is OK but the emails from MyQ Roger still don't arrive, try the scan directly from the machine.

- After logging a user in MyQ Roger, use the **Unlock panel** function (or using the **Admin** menu to login as **Admin**). This will open the native environment of the printer.
- Do a scan and have it sent to your email. This scan is sent directly from the machine to your email, via the SMTP server.

If the email doesn't arrive, the issue is likely with the SMTP server or the mailbox itself. On the other hand, if the email does arrive, there might be some issue with MyQ Roger. In that case, please raise a ticket with the MyQ Roger Support team.

## 11.4 Getting Logs and Contacting Support

#### 11.4.1 Generating Logs

Providing logs that correspond to your issue are essential when raising a ticket with MyQ Roger Support.

These are the logs that are available:

- MyQ Roger Desktop Client logs
- Kyocera Terminal logs
- Ricoh Terminal logs
- HP Terminal logs

#### 11.4.2 Contacting Support

Some issues cannot be solved by local administrator. In case you require support from MyQ Roger Support team, please follow the next steps.

#### 11.4.2.1 Basic Information

To investigate any issue with MyQ Roger, you must provide the following details:

- Tenant or Tenancy name
- Username (email) to whom the issue happened
- Exact time when it happened
- Description of the issue
- Provide related logs

You can find the Tenant name and additional user details in the locations shown below:

• In your phone's app MyQ Roger>More>Profile.

$\Diamond$	ß		2		Mor	e	Account	/
Home	Documents	Login	Workflows	More	2	Profile	John Doe John.doe@myq-solution.com	
					I		Username	
							Tenancy name	
							Tenant	
In MyO	Roger Cli	ent MR	C at the I	ton cent	er			

In MyQ Roger Client MRC at the top center.
 MyQ Roger Client

myo roger

Tenant: Demo tenant for MyQ HQ - Support User: Jindřich Šeda

- On a Ricoh printer by tapping the **MyQ Roger logo**.
- On a Kyocera printer by tapping the **Admin Menu**.

## Admin Menu Version: 2023.11.20.2

**Cloud Settings** 

Datacenter region

Europe

Registered tenant

Demo tenant for MyQ HQ - Support | Demo

• In the MyQ Roger Web UI, during Log in, the Current tenant name is displayed:

```
Current tenant: DemoHQS (Change)
```

# Log in

- In the MyQ Roger Web UI using the cookies (for example when you cannot log in or cannot read the Tenant name for some reason.
  - Press F12 to open the Console and navigate to Application (you might need to enlarge the panel or use the >> arrows).
  - Note the **Abp-Tenantid** value. In the example shown below: 112.

🔽 🗖 🛛 Elements	Recorder	Console	Sources	Network	Performance	Memor	у Ар	plication	1
Application		C 7 Filter				<b>≂</b> ∗ >	< 🗆 (	Only sho	w co
🗋 Manifest		Name		<b></b>	Value		Dom	Path	Exq
♣ Service workers		Abp-TenantId			112		eu.r	/	20
Storage		Abp.AuthRefre	shToken				eu.r	1	Se
		Abp.AuthToke	n				eu.r	1	Se
Storage		Abp.Localizatio	on.CultureNar	ne	en		eu.r	1	20
▶		ApplicationGat	tewayAffinity		071c3ad4259feb35	301c0	eu.r	1	Se
▶		ApplicationGat	tewayAffinity(	CORS	071c3ad4259feb35	i301c0	eu.r	1	Se
IndexedDB		G_AUTHUSER_	н		0		.eu.r	/web	Se
▼ ⑦ Cookies		G_ENABLED_IC	)PS		google		.eu.r	1	20
https://eu.roger.n	nyq.clouc	kt_aside_menu	_wrapperst		0		eu.r	1	Se
~									

The MyQ Roger Support team can find the Tenant name based on this Tenant ID.

#### 11.4.2.2 Creating a Support Ticket

With the basic information and logs collected, the administrator or MyQ Partner can raise a ticket with the MyQ Roger Support team.

• The preferred method is to go to the **Community portal**, then click **Support>Helpdesk** and create a new ticket. A MyQ Partner login is required.

Alternatively,

• you can send an email to roger@myq-solution.com with all the information and attached files. This automatically creates a ticket with medium priority.

## 11.4.3 MyQ Roger Desktop Client

Logs from MRC can be downloaded either by using the MyQ Roger Web UI, or manually.

#### 11.4.3.1 MyQ Roger Web UI

- Login to MyQ Roger Web UI as a user with admin access rights.
- Navigate to **Supervision>Desktop clients** and search for the affected desktop client.
- Click Actions>Request Log Download



Progress is indicated in the bottom right corner.

• When done, choose **Actions>Download Log** 



#### 11.4.3.2 Manually

The default location for the MyQ Roger Client for Windows can be found in the following two directories:

- C:\ProgramData\MyQ\MyQ Roger Client\Logs
- C:\%userprofile%\AppData\Local\MyQ\MyQ Roger Client\Logs
- Copy all the folders and files from these two locations.
- Store the data in a .zip archive and attach it to the Helpdesk case.

#### 11.4.4 MyQ Roger Kyocera Terminal

There are two ways to obtain logs from the Kyocera terminal:

- Online with the Roger Web UI.
- Offline, using the device panel and USB stick.

#### 11.4.4.1 Roger Web UI

- Login to the Roger Web UI as a user with an admin role (permission Printers / Manage printers is required).
- Open **Printers** and find the printer you wish to download the logs from.
- Choose Actions>Request Log Download.

E	🌣 Actions 🔹 📀	Printer 025
	View	
	Edit	
Ċ	Deactivate	
	Delete	
	Request Log Download	

Progress is displayed in bubbles at the bottom right.



When the log download is finished, the file itself is stored on the Roger server.

• Request to download it with **Actions>Download Log**.

E	🗘 Actions 🔹 📀	
	View	
	Edit	
	Deactivate	
	Delete	
	Request Log Download	
	Download Log	

The file is encrypted and cannot be opened directly. Please provide it to MyQ Support with your ticket.

#### 11.4.4.2 USB drive

To obtain logs from the Roger Kyocera terminal,

• Tap the **MyQ Roger** logo on the screen of the device. It will switch to enter Administrator PIN mode.

Aİ				
my <mark>ę</mark> roger				
	1	2	3	
Administrator PIN	4	5	6	
ОК	7	8	9	
	×	0	~	
			1	*

- Enter the Administrator PIN and confirm the login.
- You can find the Admin mode PIN in your MyQ Roger settings in **Printer Configurations>Actions, Edit>Login, Admin Mode**.

dit: Defa	ult print	er configuratio	on			
General	Login	Ready To Print	SNMP	Job Release	Miscellaneous	Kyocera
Allowed	Login Me	ethods		<b>Admi</b> PIN	n Mode	
V PIN*				1087		
🗸 Card	s*			Admin	istrative PIN to open	the Admin Mode at devices

The Admin menu will open.

- Plug in a USB drive (you might need to format it to FAT32 in order for the device to accept it)
- Tap the **Export log** button.

Admin Menu Version: 2023.11.20.2		
Cloud Settings		
Datacenter region Europe	Ö	Export log ゝ
Registered tenant Demo tenant for MyQ HQ – Support   Demo		
Log Level		Unlock panel 🗲

## 11.4.5 MyQ Roger Ricoh Terminal

There are two ways how to obtain logs from the MyQ Roger Ricoh terminal:

• Online via the MyQ Roger Web UI.

• Using the Ricoh installer.

#### 11.4.5.1 MyQ Roger Web UI

- Login to the MyQ Roger Web UI as a user with admin role (permission Printers / Manage printers is required).
- Open **Printers** and find the printer you wish to download the logs from.
- Choose Actions>Request Log Download.



Progress will be displayed in bubbles at the bottom-right.



When the log download is finished, the file itself is stored on the MyQ Roger server.

• Request to download it with **Actions>Download Log**.



The file is encrypted and cannot be opened directly. Please provide it to the MyQ Support with your ticket.

#### 11.4.5.2 Ricoh installer

To obtain logs directly from the machine, download them using the MyQ Roger Ricoh installer. You can download the MyQ Roger Ricoh installer from the Partner portal, together with the embedded terminal installation package.

- If you haven't already, add the device using the red Plus button
- Fill in the IP address or hostname, the administrator Username and Password.

Version	Actions	
		ł

- Confirm by clicking **Add Device**.
- Click the **Download Logs** button.

Roger Installer Fo	r Ricoh				-		×
myq	roger			⇒]	<b></b>		
IP Address 10.14.4.23	Serial Number Model	Status Checking	Version	Actio C	ns 1	ĿŌ	×
			D	ownload L	ogs		

Wait for the Status to change from Downloading logs to Done.

• Click the **Open Logs Folder** in the top right corner.

myq	roger			⇒]	6		5	
IP Address	Serial Number Model	Status	Version	Open L	.ogs	Folde	ər	
10.14.4.23	3101R810326 IM C3000	Done	2023.12.15 (99)	G	Ţ	₹	Ô	×

The folder with the logs will open. You can find the corresponding file from the IP address in the name of the file.

10.14.4.23-1705656797522.zip

## 11.4.6 MyQ Roger HP Terminal

To obtain logs from an HP device:

 You can download them in the Web UI of the device in section Troubleshooting>Diagnostic Data.

Information	General	Copy/Print	Scan/Digital Send	Fax	Supplies	Troubleshooting S
General Troublesho	oting	Diagnostic [	Data			
Online Help						
Diagnostic Data						
Reset Factory Settin	igs	<b>Retrieve Diagnos</b>	stic Data			
Firmware Upgrade		Export device info	ormation to a file that can be up	seful for de	tailed problem an	alvsis. Select the file below and cl
Scheduled Restart		A Note: This act your product i	ion will export product event lo is having and to improve future	ogs and soft versions o	tware version num f the product soft	bers to a local file. The exported ware.
		🔘 Create zipped	d debug information file			
		💙 Generate	e Debug Data			
		Clean up	debug information			
		🔿 Create device	e data file			
		Export				
		This process coul	d take several minutes.			

- 2. Choose the **Create zipped debug information file**
- 3. Mark the **Generate Debug Data** check box and click **Export**. It will take some time, when finished you can choose where to save the exported file.
- 4. Choose the **Create device data** file and Export once again.

The operation was completed successfully.

Logs from an HP device can be downloaded also from the HP Command Center. You might need to contact your HP partner for access authorization.

Use this guide explaining how to download the logs: https://developers.hp.com/system/files/ Logs%20and%20Traces%20Capture%20Guide.pdf

# 12 Business Contacts

MyQ® Manufacturer	<b>MyQ® spol. s r.o.</b> Harfa Office Park, Ceskomoravska 2420/15, 190 93 Prague 9, Czech Republic MyQ® Company is registered in the Companies register at the Municipal Court in Prague, division C, no. 29842
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